

# REAL ESTATE UNIT: REMAINDER OF ERF 5231 PINETOWN (17 CIRCUIT ROAD) CONTRACT NO: 328281E



#### **REAL ESTATE UNIT**

REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF REMAINDER OF ERF 5231 PINETOWN, MEASURING 1375 SQUARE METRES AS DEPICTED ON SJ PLAN No. 4504/4 FOR LIGHT INDUSTRIAL PURPOSES FOR A PERIOD OF 30 YEARS (17 CIRCUIT ROAD).

Ethekwini Metropolitan Municipality hereby requests proposals from interested persons to be submitted for the long-term leasing and development of Remainder of Erf 5231 Pinetown as depicted on SJ plan No. 4504/4 measuring 1 375 m² for Light Industrial purposes for a period of 30 years.

THIS DOCUMENT CONSISTS OF 75 PAGES, IT IS THE RESPONSIBILITY OF THE TENDERER / BIDDER TO SEE THAT ALL PAGES ARE INCLUDED IN THE DOCUMENT.

Name of		
Bidder	 	 

Bidders must submit one original, one hard copy and a scanned version of the submission to the Tender Box located in the ground floor foyer of the Municipal Buildings, 166 KE Masinga Road (Old Fort Rd), Durban and an electronic submission via SSS. Bidders must ensure that the hard copies and electronic submission are the same, failing which the submission will be deemed invalid. Bidders are responsible for resolving all access rights and submission queries before the tender closing date. Tender closing date and time remain unchanged.

SSS Queries Contact Lindo Dlamini: Tel: 031-3227133/031-3227153 email:

selfservice@durban.gov.za

THE BIDDER(S) MUST SUBMIT ONE (1) ORIGINAL, (1) ONE HARD COPY AND A SCANNED VERSION OF THE SUBMISSION INCLUDING ALL ANNEXURES/ RETURNABLES IN A USB CLEARLY MARKED IN BIDDER'S NAME BY 11:00 AM ON THE CLOSING DATE

Closing date of the Bid: 27/02/2026

Closing Time: 11:00

Issued by: T.E. Mmusinyane DIRECTOR: Real Estate Unit

4th Floor,

199 Anton Lembede Street

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26. ANNEXURE A : DEMOGRAPHIC PROFILE 65 27. ETHEKWINI MUNICIPALITY COUNCIL'S DECISION DATED 66 30/09/2021		CONDITIONS OF LIMITATION ON AWARDING MULTIPLE	
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#### **TENDER ADVERT**

REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF REMAINDER OF ERF 5231 PINETOWN, MEASURING 1375 SQUARE METRES AS DEPICTED ON SJ PLAN No. 4504/4 FOR LIGHT INDUSTRIAL PURPOSES FOR A PERIOD OF 30 YEARS (17 CIRCUIT ROAD).

Ethekwini Metropolitan Municipality, hereby invites interested persons to submit proposals for the leasing of the property stated hereunder:

BID NUMBERS	TENDER DESCRIPTIONS	SITE SIZE
328281E	REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING	1 375m²
	AND DEVELOPMENT OF REMAINDER OF ERF 5231	
	PINETOWN MEASURING 1375 SQUARE METRES AS	
	DEPICTED ON SJ PLAN No. 4504/4 FOR LIGHT INDUSTRIAL	
	PURPOSES FOR A PERIOD OF 30 YEARS (17 CIRCUIT ROAD).	
Non –	There will be a clarification meeting.	
compulsory		
briefing session	The first clarification meeting will be held on 11 <sup>th</sup> November 2025	5 at 4 <sup>th</sup> Floor
	Embassy Building from 9:30am to 12:30pm.	
	The second clarification meeting will be held on 29th January 20	26 at 4" Floor
	Embassy Building from 9:30am to 12:30pm. All questions and answers from the clarification meeting will be	unloaded ente
	the eThekwini website by the 12 <sup>th</sup> February 2026	upioaueu onto
Document	31st October 2025	
Availability	or october 2023	
Documents Cost	Document Cost: R0,00	
Objective criteria	In line with Section 25 (5) of the Constitution "The state must to	ake reasonable
in terms of	legislative and other measures, within its available resources, to for	
Paragraph 2(1)(f)	which enable citizens to gain access to land on an equitable basis."	
of the Preferential		
Procurement	The objective criteria will be applied in the flowing manner:	
Policy		
Framework Act 5	1) The demographic profile of property ownership or access to	
of 2000 is to give	assessed using the Municipality's lease register in relation to	
effect to Section	the subject property and the level of participation in the sector	
25 (5) of the Constitution of	be given to the most underrepresented groups within that prop graph depicted under Annexure A on page 63 represented	
the Republic of	demographic profile of existing leases that would apply to this	
South Africa	demographic profile of existing leases that would apply to the	o bia.
Godin 7 iin od	Bidders must score a minimum of 70 points for Functionaling	tv Evaluation in
	order to qualify for further evaluation in Price and Preference	
	Objective Criteria.	
Mandatory	Bidders are to provide a funding model to incorporate how and where	e funding will be
Requirements in	sourced/raised, and it must include collateral to be pledged against	
line with the	required. The bidder is to demonstrate proof of availability of 100%	
requirements of	required for the development. This must include written support from v	erifiable funding
Regulation 41 (4)	institutions/ expression of interest to fund.	
of the Asset Transfer	the letter from a registered funder with Eigeneick Sector Co	andust Authority
Regulations to	<ul> <li>the letter from a registered funder with Financial Sector Co (FSCA) reflecting the full amount of the development cost.</li> </ul>	made Authority
ensure that the	<ul> <li>If there is a shortfall and the bidder shows how they will fund</li> </ul>	the shortfall
successful bidder	Written confirmation from a registered funder with Financial	
has the ability to	Authority (FSCA) confirming availability of equity funding to	
develop, maintain	development cost.	_ 50.0. 0.0 1011
and safe guard	If the AFS reflect cash and cash equivalents	
the capital asset.	·	
Above R10	Regulation 21 of the Municipal Supply Chain Management Regulation	
Million	requires bidders for transactions that exceed R10 million to furnish	
	statements for the past three financial years. This is required to estab	, ,
	financial resources of the bidder to execute the project as indicated and proposals. If the bidder was established within the	
	documents and proposals. If the bidder was established within the la	
	the most recent audited financial statements are required to be subm	meu.

Selection Criteria	<ul> <li>Failure to meet the following requirements will invalidate the bid: <ul> <li>Failure to meet mandatory requirements.</li> <li>Any rental offer below the reserve price.</li> <li>Bids that deviate from the tender specification;</li> <li>Any proposal that does not include development of the land or the proposed usage is not in line with the zoning of the property.</li> <li>Any bidder or its directors who was previously awarded a development lease and that they are yet to fully comply with the suspensive conditions of the lease.</li> <li>Any development proposal that is outside the scope of this tender.</li> <li>Non-commissioning of MBD 7 and non-signature of the Municipal Bidding Documents (MBD's).</li> </ul> </li> <li>NB: Failure to comply with the above will result in the bid not being evaluated for Stage 1 and Stage 2.</li> </ul>
Closing Date	27 <sup>th</sup> February 2026
Conditions of submission of Request for Proposal	Tax Clearance Certificate, valid on the closing date of the bid, or exemption to pay taxes as issued by the South African Revenue Services (SARS) or Valid Tax Compliant Verification PIN number issued by SARS.       Description of the Entity of follows:
	Proof of registration of the Entity as follows:
	<ul> <li>Natural persons- certified copy of ID document/ passport</li> <li>Partnership- copy of Partnership Agreement plus certified copy of ID documents of all partners</li> <li>Company- current CM29/COR 20.1</li> <li>Close Corporation- current copy of CK1 and/or CK2C and/or COR 20.1</li> <li>Trust- letter of appointment from the Master of the High Court of SA and deed of trust o JV/Consortium- JV/Consortium Agreement plus CIPC and/or certified ID documents of all JV/Consortium partners</li> <li>Entity valid BBBEE Certificate issued by agency accredited by SANAS /Valid Sworn affidavit, or valid BBBEE certificate JV/Consortium issued by agency accredited by SANAS or BBBEE Certificate from CIPC.</li> </ul>
	<ul> <li>Up to date Municipal Account not older than three (3) months and not over three         (3) months in arrears for the individual / Proof that acknowledgements or         arrangements have been made to settle arrears / Affidavit stating why an up-to-         date municipal account cannot be submitted / valid lease agreement.     </li> </ul>
	<ul> <li>Up to date Municipal Account not older than three (3) months and not over three         (3) months in arrears for the Entity / Proof that acknowledgements or         arrangements have been made to settle arrears / Affidavit stating why an up-to-         date municipal account cannot be submitted / valid lease agreement.     </li> </ul>
	<ul> <li>Up to date Municipal Account not older than three (3) months and not over three         (3) months in arrears for the Director (s) or Member (s) / Proof that         acknowledgements or arrangements have been made to settle arrears / Affidavit         stating why an up-to-date municipal account cannot be submitted / valid lease         agreement.     </li> </ul>
	<ul> <li>In the event the bidder is tendering as a Joint Venture/Consortium, all members of the JV/Consortium must submit all required documentation, a JV / Consortium agreement and a BBBEE certificate.</li> <li>Central Supplier Database (CSD) registration valid on tender closing date.</li> <li>Company resolution for bid signing powers.</li> <li>Completed and signed bid documents including MBD 1 to MBD 23.</li> <li>If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected.</li> </ul>
Delivery Address	
	166 K.E. Masinga Road (formerly Old Fort Road)
	DURBAN
Evaluation	Functionality, Rental Offer and Preference Goal of contributor using 80/20.  80 for rental value and 20 for Preference Goal status level of contributor
L	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

#### **INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (ETHEKWINI METROPOLITAN MUNICIPALITY)							
	328281E		27 <sup>th</sup> February 2026	CLOSING			
BID NUMBER		CLOSING DATE		TIME:	11:00		
DESCRIPTION	DEVELOPMEN SQUARE ME INDUSTRIAL I	NT OF REMAIND TRES AS DEPI PURPOSES FOR	LS FOR THE LO ER OF ERF 5231 PII CTED ON SJ PLA A PERIOD OF 30 YE	NETOWN, MEA N No. 4504/4 ARS (17 CIRC	ASURING 1375 I FOR LIGHT UIT ROAD).		
THE SUCCESSFUETHEKWINI MET			ENTER INTO A LEAS	E AGREEMENT	WITH		

BID RESPONSE DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT MUNICIPAL CENTRE, 166 K.E. MASINGA ROAD (formerly Old Fort Road) AND PLACED IN THE TENDER BOX LOCATED IN THE GROUND FLOOR FOYER.

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		1	NUMBER	
CELLPHONE NUMBER					
FACSMILE NUMBER	CODE			NUMBER	
EMAIL ADDRESS					
VAT REGISTRATION					
	TOO DINI		OD	CCD No.	
TAX COMPLIANANCE STATUS B-BBEE STATUS LEVEL	TCS PIN:	Yes	OR B-BB	CSD No: BEE STATUS	 Yes
VERIFICATION CERTIFICATE			LEVE	ΞL	
(TICK APPLICABLE BOX)		No	SWORN AFFIDAVIT		No
(A B-BBEE STATUS LEVEL VERI MUST BE SUBMITTED IN ORDER					SEs)
	10 407.2				
SIGNATURE OF BIDDER			DATI	E	
CAPACITY UNDER WHICH THIS BID SIGNED					
BIDDING PROCEDURE ENQUIRIE	ES MAY BE	DIRECTED TO:			

#### TERMS AND CONDITIONS FOR BIDDING

#### 1. BID SUBMISSION:

- 1.1 BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-OR DOWNLOADED ONLINE (NOT TO BE RE-TYPED)
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

#### INFORMATION REGARDING THE ETHEKWINI JDE SYSTEM

#### 1) General

eThekwini Municipality Bids, Tenders and Quotations (hereafter referred to as Tenders) are going to be submitted using the JDE System.

This JDE System will be used for:

- Viewing of available (open) Tenders,
- · Downloading procurement documentation for Tenders,
- Uploading completed and signed Tender documentation,
- Completion and submission of Tenders electronically,
- Viewing the Tender opening schedule.

#### 2) Registrations

To be granted access to the JDE System prospective service providers must be registered on the National Treasury's Central Supplier Database (CSD), the eThekwini Municipality Supplier Portal, and the eThekwini Municipality JDE System.

#### **National Treasury: Central Supplier Database**

- Registration can be made on https://secure.csd.gov.za .
- Service Providers will be issued a "MAAA" number when registered.

#### eThekwini Municipality Supplier Portal

Registration can be made on <a href="https://www.durban.gov.za">https://www.durban.gov.za</a> by following these links:
 >Business >Supply Chain Management (SCM) >Accredited Supplier & Contractor Database.

#### eThekwini Municipality JDE System

- Service providers requiring access must send an email to <a href="mailto:supplier.selfservice@durban.gov.za">supplier.selfservice@durban.gov.za</a>
  A copy of the **Director's ID** is required:
- On receipt of this email, the Procurement and Supply Chain Management (P&SCM) Directorate will respond with the login credentials and a link to the **JDE System**.

#### 3) Assistance with using the JDE System

The following P&SCM Official(s) can be contacted in connection with any queries regarding the use of the **JDE System**:

Lindo Dlamini
 Tel: 031 322 7153 or 031 322 7133
 Email: supplier.selfservice@durban.gov.za

#### 4) Viewing of available tenders

By following link <a href="https://rfq.durban.gov.za/jde/E1Menu.maf">https://rfq.durban.gov.za/jde/E1Menu.maf</a> prospective Service Providers will be able to view available (open) Tender opportunities without signing into the system. However, Service Providers will not be able to respond to a Tender without being signed into the system using a JDE User ID and Password.

#### 5) Tender documentation

By accessing the **JDE System** (using <a href="https://rfq.durban.gov.za/">https://rfq.durban.gov.za/</a>) and viewing any available Tenders, prospective Service Providers will be able to download the relevant Tender documentation.

#### 6) Submission of tender offers

**Tender Offers** are to be delivered, in "hard copy" format, to the Delivery Location as stated in the **Tender Conditions**.

In addition to the above, **Tender Offers are also** to be **SUBMITTED ELECTRONICALLY** (uploaded) on the eThekwini Municipality JDE System (Supplier Self Service (JDE-SSS) Module). Notwithstanding the **electronic submission**, a tender offer will only be deemed valid if the "hard copy" submission has been made. The "hard copy" submission will be deemed to be the ruling version.

Bidders are responsible for resolving all access rights and submission queries on the JDE System before the tender closing date/ time.

#### 7) <u>Viewing the Tender opening schedule</u>

Users on the **JDE System** will be able to view the **Tender Opening Schedule** for each closed Tender. The tender opening schedule will also be made available on the eThekwini Municipal website at URL:

https://www.durban.gov.za/pages/business/publication-of-received-bids

#### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFITABLE AND TAX STATUS.
- 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.
- 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART 3 BELOW.
- 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.

### 3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

3.1 IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?

3.2 DOES THE ENTITY HAVE A BRANCH IN THE RSA?

NO

3.3 DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?

3.4 DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?

YES	NO

YES

3.5 IS TH	E ENTIT'	Y LIABE IN T	HE RSA FOR ANY I	FORM OF TAXAT	ION?	
	YES	NO				
	NOWED I	C "NO" TO A	LL OF THE ABOVE	THEN IT IS NOT	A DECLUDEMENT	

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.							
SIGNATURE OF BIDDER:							
CAPACITY UNDER WHICH THIS BID IS SIGNED:							
DATE:							

#### TAX CLEARANCE CERTFICATE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Service (SARS) to meet the bidder's tax obligations.

- 1 In order to meet this requirement bidders are required to complete in full the attached form TCC "001"Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2 SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- 3 The original Tax Clearance Certificate must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
- 4 In bids where Consortia / Joint Ventures / Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 5 Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website www.sars.gov.za.
- 6 Applications for the Tax Clearance Certificates may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFilers through the website www.sars.gov.za.

#### PRICING SCHEDULE: FINANCIAL OFFER

- 1. This offer is made for the property in accordance with the Property Information stated in MBD 13 and in accordance with the bid specification in MBD 12.
- 2. Unless stated otherwise all prices excludes VAT.

3.			$\sim$ I $\wedge$ I	L OF	
ა.	ГП	NAIN'	CIAI	$_{L}$ UF	FER

Rental Offer	
Rental Offer in words	
Escalation per annum and rental to be reviewed every five years	7%
Bidder / Entity Name	
Represented By	
Capacity	
Signature	
Date	

#### Completion of the following is compulsory. Failure to declare the following will invalidate your offer.

#### **Declaration of Interest**

Are any of the entity's directors, managers, principle shareholder or stakeholders currently in the service of the state or have been in the service of the state in the past twelve (12) months?  Yes No							
principle sharehold	der or stakeholder c	ntity's directors, manag urrently in the service o e in the past twelve (12	of the state	Yes No			
Name of Position in Name of Relative Name of State Nature of entity's Entity (if applicable) Institution Relationship							
Do you or any other directors, managers, principle shareholder or stakeholder of your entity have any relationship (spouse, family, friend, associate) with persons in the service of the state and/or who may be involved with the evaluation of this quotation? If yes please furnish particulars below							
Name of entity's member	Position in Entity	Name of Relative (if applicable)	Name of State Institution	Nature of Relationship			

#### OFFER TO BE VALID FOR 150 DAYS FROM THE CLOSING DATE OF BID.

#### 4. PAYMENT FOR RATES, TAXES AND SERVICES

In addition to the above amount the lessee will be responsible for the payment of all municipal services and other costs deemed necessary on the property, including rates and taxes, electricity, water, sewerage and sanitation removal, which are levied on the property.

#### 5. POSSESSION OF THE SITE

The lessee will take possession of the site on the date to be agreed upon by the parties.

MSCM Regulations: "in the service	of the state" means to be:	
(a) a member of:  (i) any municipal co		
(ii) any provincial le (iii) the national Ass	egislature. sembly or the national Council of provinc	ces.
(b) a member of the board of (c) an official of any municipal	directors of any municipal enterprise.	
(d) an employee of any nation institution within the meal (e) a member of the accounting		
"Shareholder" means a person who company or business and exercise	o owns shares in the company and is act es control over the company.	ctively involved in the management of the
1 No bid will be accepted	I from persons in the service of t	the state.
relationship, may mak allegations of favourit connected with or rela their authorised repres	te an offer or offers in terms of the tism, should the resulting bid, o ated to persons in service of the	ervice of the state, including a blood his invitation to bid. In view of possible or part thereof, be awarded to persons e state, it is required that the bidder or n relation to the evaluating/adjudicating st.
3 In order to give effect to submitted with the bid	o the above, the following questi d.	ionnaire must be completed and
3.1 Name of enterprise	•	
Name of enterprise's	representative	
3.2 ID Number of enter	prise's representative	
3.3 Position enterprise	's representative occupies in the	e enterprise
3.4 Company Registrat	tion number	
3.5 Tax Reference num	nber	
3.6 VAT registration nu	ımber	
in partnerships, the indicated in paragra	eir individual identity numbers a	/ members / sole proprietors / partners and state employee numbers must be tventure, information in respect of each nitted.
partitoring office price	so made so completed and cash.	Circle
	n the service of the state?	Applicable
3.8 Are you presently in		VEC NO
	_	YES NO
3.8 Are you presently in	culars:	YES   NO
If yes, furnish partic	culars:	

If yes, furnish particulars:

Contract No. 328281E: REQUEST FOR PROPOSALS FOR THE LONG-TERM LEASING AND DEVELOPMENT OF REMAINDER OF ERF 5231 PINETOWN – 17 CIRCUIT ROAD.

YES

NO

3.10 Do you have any relationship (family, friend, other) with persons in the state and who may be involved with the evaluation and or adjudication of this		of the
	YES	NO
If yes, furnish particulars:		
3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?  If yes, furnish particulars:	YES	NO
3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
If yes, furnish particulars:		
3.13 Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in service of the state?	YES	NO
If yes, furnish particulars:		
3.14 Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract?	YES	NO
If yes, furnish particulars:		

Full Name	Identity No.	State Employee No.	Personal income tax
		Use additional pages if necessary	
		ed to sign on behalf of the Tend sonal knowledge and is to the b	
(Block Capitals):			Date
ATURE.			

## MBD 5: DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (ALL APPLICABLE TAXES INCLUDED)

For all procurement expected to exceed R10 million (all applicable taxes included), bidders must complete the following questionnaire. (NOT APPLICABLE)

			Circle App	olicable
1.0	Are y	ou by law required to prepare annual financial statements for auditing?	YES	NO
	1.1	If YES, submit audited annual financial statements for the past three years or establishment if established during the past three years.	since the	date of
2.0	muni	bu have any outstanding undisputed commitments for municipal services towards any cipality for more than three months or any other service provider in respect of which then is overdue for more than 30 days?	YES	NO
	2.1	If NO, this serves to certify that the bidder has no undisputed commitments for towards any municipality for more than three months or other service provider in payment is overdue for more than 30 days.	-	
	2.2	If YES, provide particulars.		
3.0	inclu	any contract been awarded to you by an organ of state during the past five years, ding particulars of any material non-compliance or dispute concerning the execution ch contract?	YES	NO
	3.1	If YES, provide particulars.		
4.0	porti	iny portion of goods or services be sourced from outside the Republic, and, if so, what on and whether any portion of payment from the municipality / municipal entity is cted to be transferred out of the Republic?  If YES, provide particulars.	YES	NO
orint	out o	by 1.1 above, tenderers are to include, at the back of their tender submis f their audited annual financial statements.		
		ersigned, who warrants that I am authorised to sign on behalf of the Tenderer, confirms to d in this form is within my personal knowledge and is to the best of my belief both true as required, that the requested documentation has been included in the tender submis	nd correct,	
NAM	E (Blo	ock Capitals):	Date	
SIGN	IATUF	 RE:		

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT.

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution.

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022.

#### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender: - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included); and

#### 1.2 To be completed by the organ of state

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) The 80/20 preference point system will be applicable in this tender. The highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Preference Goals.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
RENTAL OFFER	80
Preference goals	20
Total points for Price and Preference goal	100
must not exceed	

- 1.5 Failure on the part of a bidder to submit proof of CSD report, Consolidated BBBEE Certificate for Consortium, Joint Venture, Trust or Consortium, Joint Venture, Trust Agreement together with the bid, will be interpreted to mean that preference points for Preference points are not claimed.
- 1.6 The Municipality reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the Municipality.

#### 2. DEFINITIONS

- (a) **highest acceptable tender**" means a tender that complies with all specifications and conditions of tender and that has the highest price compared to other tenders;
- (b) "tender" means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation.
- (c) "price" means an amount of money tendered for goods or services and includes all applicable taxes less all unconditional discounts.
- (d) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes
- (e) "tender for income-generating contracts" means a written offer in the form determined by Municipality in response to an invitation for the origination of incomegenerating contracts through any method envisaged in legislation that will result in a legal agreement between the Municipality and a third party that produces revenue for the Municipality, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions.
- (f) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).
- (g) "Rand value" means the total estimated value of a contract in Rand, calculated at the time of the tender invitation;
- (h) "tender for income-generating contracts" means a written offer in the form determined by Municipality in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the Municipality and a third party that produces revenue for the Municipality, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions.
- (i) "specific goals" means specific goals as contemplated in section 2(1)(d) of the Act which may include contracting with persons, or categories of persons, historically disadvantaged by unfair discrimination on the basis of race, gender and disability including the implementation of programmes of the Reconstruction and Development Programme as published in Government Gazette No. 16085 dated 23 November 1994;

## 3. DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

(a)

PRICE POINTS: A maximum of 80 or 90 points is allocated for price on the following basis:

80 / 20 Points System OR 90 / 10 Points System  $Ps = 80 \left(1 + \frac{Pt - Pmax}{Pmax}\right)$   $Ps = 90 \left(1 + \frac{Pt - Pmax}{Pmax}\right)$ 

Where:

Ps = Points scored for price of tender under consideration Pt = Price of tender under consideration Pmax = Price of highest acceptable tender

- (b) A maximum of 10 or 20 points may be awarded to a tenderer for the specific goal specified for the tender.
- (c) The points scored for the specific goal must be added to the points scored for price and the total must be rounded off to the nearest two decimal places.
- (d) Subject to section 2(1)(f) of the Act, the contract must be awarded to the tenderer scoring the highest points.

#### 4. POINTS AWARDED FOR SPECIFIC GOALS

4.1 In terms of Regulation 6 and 7 of the Preferential Procurement Regulations 2022 read together with Section 4 (4) and 4 (5) of the Ethekwini Municipality: SCM Policy 2023, preference points must be awarded for specific goals stated in the tender.

For the purposes of this tender the tenderer will be allocated points based on the points claimed for the goal(s) stated in Table 1 & Table 2 below, as supported by proof/ documentation stated in the Conditions of Tender:

- 4.2 In cases where the municipality intends to use Regulation 3(2) of the Regulations, which states that if it is unclear whether the 80/20 or 90/10 preference point system applies, the municipality must, in the tender documents, stipulate in the case of:
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system;
- 4.3 then the municipality must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Specific Goals for the tender and points claimed are indicated as per table 1 and table 2 below. Tenderers are to indicate their points claim for each of the Specific Goals

#### Ownership Goal

The tendering entity's Percentage Ownership, in terms of the Ownership Category(s) listed below, is to be used in the determination of the tenderer's claim for Preference Points.

Table 1

Goal Weighting 50%			
Ownership Categories	Criteria	80/20	90/10
Race: Black (w1)	0%	0	0
	>0% and <51%	4	2
	≥51% and <100%	7	3.5
	100%	10	5

**Proof of claim as declared on MBD 6.1** (1 or more of the following will be used in verifying the tenderer's status)

- Companies and Intellectual Property Commission registration document (CIPC)
- CSD report.
- B-BBEE Certificate of the tendering entity.
- Consolidated B-BBEE Certificate if the tendering entity is a Consortium, Joint Venture, or Trust (Issued by verification agency accredited by the South African Accreditation System).
- Agreement for a Consortium, Joint Venture, or Trust.

The **Category Weightings** of the Ownership Categories will be: w1 = 50%

#### RDP Goal: The promotion of South African owned enterprises

The tendering entity's **Address** (as stated on the National Treasury Central Supplier Database (CSD) or on the eThekwini Municipality Vendor Portal) is to be used in the determination of the <u>tenderer's claim</u> for **Preference Points** for this Specific Goal.

Table 2

Goal Weighting 50% (w2)		
Location	80/20	90/10
Not in South Africa	0	0
South Africa	4	2
KZN	7	3.5
ETM	10	5

**Proof of claim as declared on MBD 6.1** (1 or more of the following will be used in verifying the tenderer's status)

CSD report

Tenderers are to indicate their points claim for each of the Specific Goals.

The Specific Goals to be allocated points in terms of this tender	Number of points ALLOCATED (80/20 system)	Number of points ALLOCATED (90/10 system)	Number of points CLAIMED (80/20 system)	Number of points CLAIMED (90/10 system)	
Ownership Goal: Black (w1)	10	n/a		n/a	
RDP Goal: The promotion of South African owned enterprises. (w2)	10	n/a		n/a	
TOTAL POINTS CLAIMED	20	n/a			
w1 = 50%, w2=50% (where: w1 + w2 = 100%)					

4.4 All bidders will have to submit BEE rating certificates, issued by either verification agencies accredited by the South African Accreditation System (SANAS) or by registered auditors approved by the Independent Regulatory Board for Auditors (IRBA) or sworn affidavits in a

- case of Exempted Micro Enterprises or Qualifying Small Enterprise.
- 4.5 Any enterprise with an annual Total Revenue of R 10 million or less qualifies as an Exempted Micro Enterprise.
- 4.6 Exempted Micro-Enterprises are deemed to have B-BBEE Status of "Level Four Contributor" having a BBBEE procurement recognition of 100% in terms of the Codes of Good Practice.
- 4.7 An Exempted Micro Enterprise (EME) with at least 51% black ownership qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.8 An Exempted Micro Enterprise with 100% black ownership qualifies as a Level 1 contributor with BBBEE level of 135% in terms of the Codes of Good Practice.
- 4.9 An Exempted Micro Enterprise that is regarded as a specialized enterprise with at least 75% black beneficiaries qualifies as a Level 1 contributor with BBBEE level of 135% in terms of the Codes of Good Practice.
- 4.10 An Exempted Micro Enterprise that is regarded as a specialized enterprise with at least 51% black beneficiaries qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.11 A Qualifying Small Enterprise (QSE) with at least 51% black ownership qualifies as a Level 2 contributor.
- 4.12 A QSE with 100% black ownership qualifies as a Level 1 contributor.
- 4.13 A QSE that is regarded as a specialized enterprise with at least 51% black beneficiaries qualifies as a Level 2 contributor with BBBEE level of 125% in terms of the Codes of Good Practice.
- 4.14 A QSE with less than 51% black ownership is required to submit a BBBEE level verification certificate issued by BBBEE verification professional.
- 4.15 A Trust, consortium or joint venture:
  - (a) must submit a B-BBEE status level certificate in order to qualify for points;
  - (b) will qualify for points as an unincorporated entity provided, that they submit their consolidated scorecard is prepared for separate tender; and
  - (c) where no consolidated scorecard exists, the weighted average (in accordance with participation percentages) will be used and rounded off to the nearest status level.
- 4.16 If a service is provided by only tertiary institutions, such services must be procured from the tertiary institutions identified by means of bidding process. Tertiary institutions must submit their B-BBEE status in terms of the B-BBEE Codes of Good Practice Specialized Scorecard.
- 4.17 This tender is subject to an Objective Criteria in terms of Section 2 (1) (f) of the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000) as follows:

Objective	In line with Section 25 (5) of the Constitution "The state must take reasonable
criteria in terms	legislative and other measures, within its available resources, to foster conditions
of Paragraph	which enable citizens to gain access to land on an equitable basis."
2(1)(f) of the	

Preferential
Procurement
Policy
Framework Act
5 of 2000 is to
give effect to
Section 25 (5) of
the Constitution
of the Republic
of South Africa

The objective criteria will be applied in the flowing manner:

- 2) The demographic profile of property ownership or access to property will be assessed using the Municipality's lease register in relation to the location of the subject property and the level of participation in the sector. Preference will be given to the most underrepresented groups within that property profile. The graph depicted under Annexure A on page 63 represents the current demographic profile of existing leases that would apply to this bid.
- Bidders must score a minimum of 70 points for Functionality Evaluation in order to qualify for further evaluation in Price and Preference Goal and the Objective Criteria.

Tender(s) received need to be evaluated in terms of the preference point system first. Once the highest points scorer has been ascertained only then the objective criteria will be applied.

#### 4.18 Award of where Bidders have Scored Equal Points Overall

- 1. In the event that two or more bids have scored equal total points, the successful bid will be the one scoring highest points for specific goals.
- 2. However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal points for special goals, the successful bid will be the one scoring the highest score for functionality.
- 3. Should two or more bids be equal in all respects; the award will be decided by the drawing of lots.

5.	DECLARATION WITH REGARD TO COMPANY/FIRM
5.1.	Name of company/ firm:
5.2.	VAT registration number:
5.3.	Company registration number:
5.4.	TYPE OF COMPANY/ FIRM
	Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited Non-Profit Company State Owned Company
[TICK	APPLICABLE BOX]
5.5.	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

5.6.	COMPANY CLASSIFICATION				
	Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. Property Development /Management.				
[TIC	K APPLICABLE BOX]				
5.7.	MUNICIPAL INFORMATION				
5.8.	Municipality where business is situated: Registered Account Number: Stand Number: 5.8. Total number of years the company/firm has been in business:				
the	he undersigned, who warrants that they are authorised to sign on behalf of the Tenderer, certify that e points claimed, based on the specific goals as specified in the tender, qualifies the tendering entity the preference(s) shown.				
Ιa	cknowledge that:				
	1) The information furnished is true and correct.				
	<ol><li>The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.</li></ol>				
	3) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct.				
	4) If the specific goals have been claimed or obtained on a fraudulent basis, or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have:				
	<ul> <li>(a) disqualify the person from the tendering process.</li> <li>(b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct.</li> <li>(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation.</li> <li>(d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and</li> <li>(e) forward the matter for criminal prosecution, if deemed necessary.</li> </ul>				
	WITNESSES				
	1SIGNATURE(S) OF BIDDERS(S)				

#### **CONSTITUTIONAL COURT JUDGEMENT**

Pursuant to the Constitutional Court judgement which declared Preferential Procurement Regulation 2017 (Regulations) invalid and no force and effect, this procurement document abides by the court order and any reference made to the said Regulations is hereby revoked and replaced by Preferential Procurement Policy Framework Act of 2000.

#### **MBD 7: BIDDERS INFORMATION**

Name of Bidder			
ID /Passport/ Registration Number			
Nature of bidder (tick one	Natural Person/ Sole Proprietor		
Offic	School/NGO/Trust		
	Company/ CC/ Partnership		
	Joint Venture (JV)		
Postal Address		Tel	
		Cell	
		Email	
		Fax	
BIDDER BANKI	NG DETAILS		
Name of bidder's	s Banker		
Contact details of	of banker		
I, ( "The Bidder"	).		
In my capacity as			
hereby submit a proposal in the preceding document. I have read the Proposal Call Docume in full and hereby submit the MBDs in accordance with the conditions stated in the docume and further declare under oath that the information contained in the MBDs is to the best of r knowledge true and correct. I further state as follows:			he conditions stated in the document,
Signed and sworn atby the Bidder (s) who has stated that:		_ on this	sday of
<ul> <li>He/she knows and understands the contents hereof and that it is true and correct;</li> <li>He/she has no objection to taking the prescribed oath; and</li> <li>That he /she regards the prescribed oath as binding on his/her conscience</li> <li>That the provisions of the regulations contained in Government Notice R1258 of 21<sup>st</sup> July 1972 (as amended) have been complied with.</li> </ul>			oath; and ng on his/her conscience
Bidder (s)			
Signed before m	ne		

COMMISIONER OF OATHS

#### MBD 8: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1 This Municipal Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- The bid of any bidder may be rejected if that bidder, or any of its directors have:
  - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website( <a href="www.treasury.gov.za">www.treasury.gov.za</a> ) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?  The Register for Tender Defaulters can be accessed on the National Treasury's website ( <a href="www.treasury.gov.za">www.treasury.gov.za</a> ) by clicking on its link at the bottom of the home page.	Yes	No
4.2.1	If so, furnish particulars:		

4.3	Was the bidder or any of its directors convicted by (including a court of law outside the Republic of South or corruption during the past five years?		Yes	No			
4.3.1	If so, furnish particulars:						
ltem	Question		Yes	No			
4.4	Does the bidder or any of its directors owe any mun taxes or municipal charges to the municipality / municipal entity, that is in arrea three months?	ipal entity, or to	Yes	No 🗌			
4.4.1	If so, furnish particulars:						
4.5	Was any contract between the bidder and the municip		Yes	No			
	entity or any other organ of state terminated during the						
	on account of failure to perform on or comply with the co	ontract?					
4.7.1	If so, furnish particulars:						
CERTIFICATION							
I, THI	E UNDERSIGNED (FULL NAME)						
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.							
I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.							
Signa	ature Date						
Posi	tion Name of E	 Bidder					

#### MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids<sup>1</sup> invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).<sup>2</sup> Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
  - a. take all reasonable steps to prevent such abuse;

a. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and

a. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.

- This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

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<sup>&</sup>lt;sup>1</sup> Includes price quotations, advertised competitive bids, limited bids and proposals.

<sup>&</sup>lt;sup>2</sup> Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

#### MBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:		
(Bid Number and Description)		
in response to the invitation for the bid made by:		
(Name of Municipality / Municipal Entity)		
do hereby make the following statements that I certify to be true and complete in every respect:		
I certify, on behalf of:	that:	
(Name of Bidder)		

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder:
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - I provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>3</sup> will not be construed as collusive bidding.

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<sup>&</sup>lt;sup>3</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - I methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - I the submission of a bid which does not meet the specifications and conditions of the bid; or
  - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
	•••••
Position	Name of Bidder

#### MBD 10: STANDARD CONDITIONS OF SUBMISSION

The following conditions apply to all bids submitted:

- All bids must be submitted in compliance with the Bid Specifications specified in MBD 12.
- The property is made available in accordance with the information and stipulations contained in REU MBD 13.
- The bidder(s) will be deemed to be familiar with the state, real rights registered against the property, the zoning and locality of the property.

#### **SELECTION CRITERIA**

- Failure to meet mandatory requirement;
- Any rental offer below the reserve price;
- Bids that deviate from the tender specification;
- Any proposal that does not include redevelopment of the land or the proposed usage is not in line with the zoning of the property;
- Any bidder or its directors who was previously awarded a development lease and that they are yet to fully comply with the suspensive conditions of the lease.
- Non-commissioning of MBD 7 and non-signature of the Municipal Bidding Documents (MBD's).
- Any development proposal that is outside the scope of this tender;

NB: Failure to comply with the above will result in the bid not being evaluated.

The following conditions apply to all bids submitted:

- All bids must be submitted in compliance with the Bid Specifications specified in MBD 12.
- The property is made available in accordance with the information and stipulations contained in REU MDB 13.
- The bidder(s) will be deemed to be familiar with the state, real rights registered against the property, the zoning and locality of the property.

#### CONDITIONS OF SUBMISSION FOR REQUEST FOR PROPOSAL

- Tax Clearance Certificate, valid on the closing date of the bid, or exemption to pay taxes as issued by the South African Revenue Services (SARS) or Valid Tax Compliant Verification PIN number issued by SARS.
- Proof of registration of the Entity as follows:
  - Natural persons- certified copy of ID document/ passport
  - Partnership- copy of Partnership Agreement plus IDs of all partners
  - Company- current CM29/COR 20.1
  - Close Corporation- current copy of CK1 and/or CK2C and/or COR 20.1
  - Trust- letter of appointment from the Master of the High Court of SA and deed of trust o JV/Consortium- JV/Consortium Agreement plus CIPC and/or ID documents of all JV/Consortium partners
  - Entity valid BBBEE Certificate issued by agency accredited by SANAS /Valid Sworn

affidavit or valid BBBEE certificate JV/Consortium issued by agency accredited by SANAS or BBBEE Certificate from CIPC.

- Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the individual / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.
- Up to date Municipal Account not older than three (3) months and not over three (3) months
  in arrears for the Entity / Proof that acknowledgements or arrangements have been made to
  settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted /
  valid lease agreement.
- Up to date Municipal Account not older than three (3) months and not over three (3) months in arrears for the Director (s) or Member (s) / Proof that acknowledgements or arrangements have been made to settle arrears / Affidavit stating why an up-to-date municipal account cannot be submitted / valid lease agreement.
- In the event the bidder is tendering as a Joint Venture/Consortium, all members of the
- JV/Consortium must submit all required documentation, a JV / Consortium agreement and a BBBEE certificate.
- Central Supplier Database (CSD) registration valid on tender closing date.
- Company resolution for bid signing powers.
- Completed and signed bid documents including MBD 1 to MBD 23.
- If the entity or any of its directors are listed on the National Treasury register of defaulters, the bid will be rejected.

#### SUBMISSION OF PROPOSALS

- Bidder(s) are invited to submit their Proposals by completing the returnable Municipal Bidding Documents (MBDs) and MBDs contained in this document.
- In this regard:
  - No other form of Proposal will be accepted. The MBDs must not be construed as an offer.
  - No other form of Proposal will be accepted. The MBDs must not be construed as an offer.
  - The Bidder(s) must submit one (1) original and three (3) copies of the of the completed Bid document.
  - All Proposal documentation received shall be deemed EThekwini Municipality property and shall not be returned or thus requested back by any Bidder.
- Proposals must be sealed, clearly marked with RFP name and number, and addressed to Head: Real Estate
- Bidder's return address must be clearly indicated at the back of the envelope.
- The fully completed document with annexures must be submitted before the closing date specified on the front cover and be deposited in the tender box.

- PROPOSALS WHICH ARE NOT SUBMITTED IN A PROPERLY SEALED AND MARKED ENVELOPE AND DEPOSITED IN THE BOX BEFORE THE CLOSING DATE, WILL NOT BE OPENED.
- PROPOSALS WHICH ARE NOT SUBMITTED IN THE CORRECT FORMAT WITH ANNEXURES ATTACHED, DULY COMPLETED, INITIALLED, COMMISSIONED AND SIGNED, WILL NOT BE CONSIDERED.
- The information required in the MBDs must be provided accurately and honestly. All details provided by the Bidder(s) will be regarded as material representations, which the Municipality base the evaluation of the Proposal on. Any misrepresentation will be treated as material and will result in the disqualification of the Proposal by the Municipality. Bidders, who fail to provide such information to the satisfaction of the Municipality, will be disqualified.

#### **OPENING OF PROPOSALS**

- Proposals will be opened immediately after the closing time on the closing date at the offices
  of the Municipality at the mentioned address. The RFP number, property description and the
  name of each Bidder(s) will be announced and recorded in a register.
- Bidder's return address must be clearly stipulated or indicated on the back of the envelope.

#### **EVALUATION OF PROPOSALS**

- The Municipality reserves the right to seek clarification or further information from Bidder(s) and to appoint professionals to advise and verify information on aspects of the Proposals submitted in a manner that the Municipality deems appropriate.
- The preferred Bidder(s) may be required to make presentations to the Municipality.
- The Bidder(s) shall be deemed to know and understand the content of the Request for Proposal document and a submission of the MBDs will indicate the Bidder(s) unconditional acceptance of all the terms and conditions contained in the Request for Proposal.
- The Bidder(s) shall be deemed to have satisfied itself as to all of the conditions, procedures and performance and discharge of the obligations required in terms of the Request for Proposal.
- The non-acceptance or variation of any of the conditions, or the inclusion of any other conditions in the Proposal Call document by the Bidder(s) will be treated as a qualified bid.
- The Proposal(s) will be evaluated by the Municipality. The Municipality may accept any Proposal in whole or in part and is not bound to accept any Proposal
- Proposals will be evaluated using the evaluation criteria stated in MBD 11.
- The Proposal(s) will be adjudicated by the Municipality's Bid Adjudication Committee and awarded in terms of the City's Supply Chain Management Policy and the Land Disposal Policy.
- The Municipality will not be held responsible or liable for any costs whatsoever and /or losses incurred or suffered by the Bidder(s) or any other party or parties for whatsoever reason as a result of the Proposal.
- Any Proposal in the name of a partnership or joint venture or consortium will, on

acceptance, be deemed as joint and several agreements with all parties.

• All proposals shall remain valid for a period of 120 days after the closing date, provided that bidders may extend the validity of the proposal on request of the Municipality.

#### **RESOLUTIONS OF DISPUTES**

- Persons or bidders who are aggrieved by decisions or actions taken in the implementation In terms of Regulation 49 of the Municipal Supply Chain Management Regulations persons aggrieved by decisions or actions taken by the Municipality, may lodge an appeal within 14 days of the decision or action, in writing to the Municipality. The appeal (clearly setting out the reasons for the appeal) and queries with regard to decision of award are to be directed to the office of the City Manager, attention: Ms. S. Pillay, P.O. Box 1394, Durban, 4000; eMail: Simone.Pillay@durban.gov.za.
- The written complaint must contain the following information:
  - The bid reference number;
  - The section of the Policy, Regulations or Act that has been violated;
  - The details of the violation;
  - The City Department or Municipal Owned Entity involved;
  - Relief sought.

#### **PROHIBITIONS**

- The Municipality will not, subject to such amendments to the Act and Regulations and any
  exemptions as the Minister may promulgate from time to time, award contracts to Bidder(s)
  who are owned directly or indirectly by the following categories of persons: -
- Defined as an employee or public servant in the service of the state working for Local,
   Provincial and National Government; or
- Defined as an employee in the service of a government owned entity including the municipal entities;
- If the employee mentioned above is actively or inactively a director, manager or principal shareholder of the service provider concerned (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
- Is a member of the board of directors of a municipal entity within its area of jurisdiction (refer to GN44 in GG 28411 of 18 January 2006 for the exemption);
- Who is an advisor or consultant contracted to the Municipality for the purposes of assisting
  the Municipality with defining of requirements, drafting of specifications or evaluation of the
  Proposals.
- The Municipality will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving as councillors for any municipality.
- The Municipality will not award Proposals to any Bidder(s) owned directly or indirectly by politicians serving in National Assembly, Provincial Legislatures and National Council of Provinces.

Failure by the above-mentioned persons to comply with the above shall lead to cancellation
of the contract.

## CONSIDERATION OF PROPOSALS FROM CLOSE FAMILY MEMBERS OF PERSONS IN THE SERVICE OF THE STATE

- The Municipality does not encourage awarding of contracts to close family members of employees in decision-making positions in line with Regulation 45 of the Supply Chain Management Regulations.
- The bidder must declare and state whether a spouse, child or parent of the bidder or of a director, manager or shareholder is in the service of the Ethekwini Municipality or has been in the service of the state in the previous twelve months.

#### **GENERAL ENQUIRIES**

Only email enquiries will be accepted, such enquiries must be directed to ravina.sather@durban.gov.za

Bids which satisfy the qualification criteria will be evaluated using a two-stage evaluation process as follows:

#### Stage 1: Functionality Evaluation

Bids will be evaluated in order to establish whether they meet a minimum threshold score of 70 points out of 100 for functionality, based on the following criteria:

points out of 100 for functionality, based on the following criteria:					
FUNCTIONAL CRITERIA	Max	Returnable documents to be			
	Points	used in evaluation			
PROPOSED CONCEPT  Conformity of the Development Proposal to the vision for the property as expressed in REU MBD 12.  Development Concept - High level conceptual design	<b>30</b> 15	Bidder to submit A3 size drawings and diagrams which specify the following:  • Ratios of the different proposed			
outlining the intended uses = 15 Points		land uses			
The proposed site layout, extent of buildings in square metres, height, elevations and floor plans= <b>5 Points</b>		• Indicative building footprints/ massing form, paying attention to edges and interfaces			
Ratios of the different land uses proposed inclusive of Floor plans and elevations= <b>5 Points</b>		Plans that are compatible to the character of the existing built environment and provide			
Architectural aesthetic of the proposed development= 5 Points		enhancements that improve the nature of the.			
No submission = <b>0 Points</b>		Architectural aesthetic of the proposed development			
Development Programme	10	Narrative – High level			
High level development programme including Inception Stage, Planning, Design, Construction and Commissioning.		redevelopment/ refurbishment programme including Inception Stage, Planning, Design, Construction and			
A high level plan indicating 5 stages and each timeframe for each stage = <b>10 Points</b>		Commissioning and including timeframes for each stage.			
A high level plan indicating 4 of the 5 stages and each timeframe for each stage = <b>9 Points</b>					
A high level plan indicating 3 of the 5 stages and each timeframe for each stage = <b>8 Points</b>					
A high level plan indicating 2 of the 5 stages and each timeframe for each stage = <b>7 Points</b>					
A high level plan indicating 1 of the 5 stages and each timeframe for each stage = <b>1 Point</b>					
A high level plan indicating 0 of the 5 stages and each with no timeframe for each stage or no submission = <b>0 Points</b>					
<ul> <li>Operational Plan</li> <li>Indicating intended management and maintenance for the duration of the lease = 3 Points</li> <li>Estimated Operating Costs = 2 Points</li> <li>No submission of the Operational Plan = 0 Points</li> </ul>	5	Bidders are to submit a detailed Operation Plan document for the duration of the lease.			

CAPACITY AND EXPERIENCE	24	
Professional Team (12).  Must have 3 years post registration experience, provide CVs and Proof of Registration documents and a maximum of 2 traceable references of work that is ≥ R3 million for each project. This amount refers to consultants' fee portion of the project value.	<b>12</b>	REU MBD 21  CV's of the professional team and proof of registration with professional bodies where requested, a maximum of 2 traceable references of work that is ≥ R3 million for each project. This amount refers to consultants' fee portion of the project value.
Architect with 3 years post registration experience, (registration with relevant institutions/statutory bodies and 2 traceable references = (3 Points)  Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point  NB: No points will be allocated to the Architect without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R1 million for each project.	3	REU MBD 21  CV's of the professional team and proof of registration with professional bodies where requested, a maximum of 2 traceable references of work that is ≥ R1 million for each project. This amount refers to consultants' fee portion of the project value.
<ul> <li>Quantity Surveyor (registration with relevant institutions/statutory bodies and traceable references) = 3 Points</li> <li>Proof of professional registration = 1 Point</li> <li>Proof of 3 years post registration experience = 1 Point</li> <li>Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point</li> <li>NB: No points will be allocated to the Pr QS without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.</li> </ul>	3	REU MBD 21
Engineers (civil and electrical) (registration with relevant institutions/statutory bodies and traceable references) = 3 Points  Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point  NB: No points will be allocated to the Engineer without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.	3	REU MBD 21

Project Manager (registration with relevant institutions/statutory bodies and traceable references) = 3 Points  Proof of professional registration = 1 Point Proof of 3 years post registration experience = 1 Point Proof of 2 traceable references of work that is ≥ R3 million for each project = 1 Point  NB: No points will be allocated to the PM without proof of registration, less than 3 years post registration and has less than 2 traceable references of work that is ≥R3 million for each project.		REU MBD 21
Construction Team Bidder to submit, profiles, experienced and qualifications (with a minimum of 3 years' experience)	12	Bidders to complete REU MBD 21 and provide any verifiable documents to demonstrate its experience.
Site Manager = 3 points  Proof that the Site Manager has in excess of 3 years' relevant work experience= 1 Points  Proof of the Site Manager has completed 2 projects in the last 5 years = 2 Points  NB: No points will be allocated to Site manager with less than 3 years of experience and have not completed 2	3	Bidders to complete REU MBD 21 and provide any verifiable documents to demonstrate its experience. REU MBD 21
Proof of professional registration as health and Safety officer = 1 Point  Proof that the Health & Safety Officer has in excess of 3 years' relevant work experience= 1 Points  Proof of the Health & Safety Officer has completed 2 projects in the last 5 years = 1 Points  NB: No points will be allocated to Registered Health & Safety Officer with less than 3 years of experience and have not completed 2 projects in the last 5 years.	3	
Social Facilitator = 3 points  Proof that the Social Facilitator has in excess of 3 years' relevant work experience= 1 Points  Proof of the Social Facilitator has completed 2 projects in the last 5 years = 2 Points  NB: No points will be allocated to the Social Facilitator with less than 3 years of experience and has less than 2 traceable references of work that is for each project.	3	REU MBD 21

Main contractor- Evidence of at least 3 or more Completed Projects of a similar nature (i.e. Development/ Building Conversion/Refurbishment) = 3 points  Proof of 3 more similar projects= 3 Points  Proof of 2 similar project = 2 Points  Proof of 1 similar project= 1 Points	3	REU MBD 21
0 points will be awarded for contractors who have completed 0 project of a similar nature.  TRANSFORMATION AND EMPOWERMENT PLAN	26	
a Job Creation Plan including the plan During Construction = 4 points After Construction = 7 points  Enterprise Development (during and after construction) = 3 points  Training and Development Programmes (throughout the lifecycle of the project) = 3 points  Demonstrate how the development will benefit the local community and/or community-based organisations = 3 points  Procurement of Material from Local Suppliers = 3 points  Partnership with Women, Youth, and People with disabilities owned Companies= 3 points	26	Local Employment Plan including training and skills development. The bidder is expected to provide a detailed plan outlining how it would empower SMME's and individuals through the fitment of the facility to make it operational. MBD 20
FINANCIAL CAPABILITY	20	
a) Investment Value  Total realistic monetary investment value into the project based on the similar projects backed by the QS report/ estimated development cost and a financial feasibility.  The reserved price indicated on the offer page should be used as a benchmark for the market value of the property. Total investment value must exceed R10million  total investment not specified = 0 Points  total investment value of development of R11 million between and R15 million = 3 Points  total investment value of development of between R16 million and R30 million = 5 Points	10	REU MBD 22
total investment value of development of between R31 million and R50 million =7 Points  total investment value of development of between R51 million and R70 million = 9 Points  total investment value of development of between R71 million and above = 10 Points		

be scored interchangeably to achieve the total funding combination of 100% between debt and own equity.

A. Bidder to provide proof of availability of 20% equity or more funding for the project (in the form of bank statements or by way of a written undertaking by a registered funder with Financial Sector Conduct Authority (FSCA).

- Bidder provides proof of 20% or more own equity = 5 **points**
- Bidder provides proof of 10% own equity = 3 points
- No proof of own equity = **0 points**
- B. Bidder to provide proof of availability funds or expression of interest to fund from a registered funder with Financial Sector Conduct Authority (FSCA).
- Bidder provides proof of 80% or more debt equity = **5 points**
- Bidder provides proof of 40% or more debt equity = 3 points
- Bidder provides proof of less than 40% debt equity = 1 points
- No proof/confirmation of debt funding = **0 points**

A letter from a registered funder with Financial Sector Conduct Authority (FSCA) confirming availability of a maximum 100% funding of the development cost; or expressing an interest to fund a maximum 100% of the development cost.

#### AND/OR

A letter from a registered bank a registered funder with Financial Sector Conduct Authority (FSCA) confirming the capital available (not older than three months on date of submission)

#### AND/OR

Proof of own equity funding in relation to equity contribution/ copy of the latest stamped bank statements from a registered financial institution showing availability of funds/investments.

Bids which do not meet the minimum threshold of 70 points will not be considered further.

100

#### STAGE 2: EVALUATION FINANCIAL OFFER & PREFRENCE POINT SYSTEM

- Tender(s) received need to be evaluated in terms of the preference point system first. Once the highest points scorer has been ascertained only then the objective criteria will be applied.
- Preference points shall be calculated after financial offers have been brought to a comparative basis.
- Points scored will be rounded off to 2 decimal places.
- In the event of equal points scored, the bid will be awarded to the bidder scoring the highest number of points for specified goals.
- A maximum of 80 points is allocated for financial offer on the following basis:

**PS = 80 (**
$$1 + \frac{Pt-P \max}{Pmax}$$
)

Where

Ps = Points scored for price of tender bid under consideration

Pt = Rand value of bid under consideration (Net Present Value of the rental

40

amount over the lease period discounted at 10%)

#### Pmax = Financial Offer of highest acceptable bid

✓ Only those bids that attain the minimum threshold score of 70 Points in Stage 1 (functionality) will be evaluated in this stage. Bids will be evaluated as follows:

EVALUATION CRITERIA	POINTS WEIGHT 80/20
RENTAL OFFER	80
PREFERENCE GOALS	20
Total	100

#### The following Specifications apply to this bid:

#### 1. Property Information

PROPERTY DESCRIPTION	Remainder of Erf 5231 Pinetown
Ownership	eThekwini Metropolitan Municipality
Locality	17 Circuit Road, Pinetown
Land Size	1 375 m <sup>2</sup>
Zoning	Public Open Space
	(This property will require closure and rezoning which is to be dealt with by the successful tenderer).
Proposed Use	Light Industrial Use as per Spatial Development Framework (SDF)
Coverage	See the attached permitted use schedule for Light Industrial Use zonings
Far	See the attached permitted use schedule for Light Industrial Use zonings
Height	See the attached permitted use schedule for Light Industrial Use zonings
Access	17 Circuit Road
Building lines	See the attached permitted use schedule for Light Industrial Use zonings
Heritage	n/a
Structural and Physical feature	Vacant land
Geotechnical Conditional	Any geotechnical conditions will be the responsibility of the Developer.
Other Requirements	A Site Development Plan shall be submitted to the Local Authority. Any further town planning proposals and rezoning shall be the responsibility of the successful tenderer/bidder.  The bidder is required to comply will all of the relevant building regulation laws, including but not limited to SPLUMA, NEMA, Municipal Bylaws etc.

#### 2. Overview

The subject property described as Remainder of Erf 5231 Pinetown, is situated at 17 Circuit Road, Pinetown, in extent 1375m² and located west of Durban. The property is vacant land. The property is zoned Public Open Space and will need to be closed and rezoned by the successful tenderer to Light Industrial rezoning in line with the Spatial Development Framework (SDF). The property can be developed on its own. Access to the subject property is located off Circuit Road.

#### 3. Vision for the property

The proposals should align the facility to the City's vision for the area in line with the strategies, legislative requirements and regulatory frameworks. The property is zoned Public Open Space and will need to be closed and rezoned by the successful tenderer to Light Industrial rezoning in line with the Spatial Development Framework (SDF).

#### CONDITIONS OF DEVELOPMENT LEASE.

The property is made available in accordance with the site information made available in MBD13.

#### **Suspensive Conditions**

This transaction is subject to the following suspensive conditions:

#### 1. SPLUMA

The subject property is currently zoned for Public Open Space and will require closure and rezoning as which will be the sole responsibility of the successful bidder.

- The application for closure and re-zoning of the property shall be submitted to the relevant authorities by the successful bidder within 30 (thirty) days from date of last signature of the lease agreement.
- 2. Provided all reasonable bona fide attempts have been made by the successful bidder to ensure fulfilment of the above suspensive condition, the successful bidder or the Municipality shall be entitled to withdraw from this transaction if the above suspensive condition has not been fulfilled within 12 (Twelve) months from date of last signature of the lease agreement.

#### 2. Funding

This Agreement is subject to the suspensive condition that within 180 (One Hundred and Eighty) days after the Signature Date, a loan be approved / bank guarantee granted to the Lessee by a funder registered with Financial Sector Conduct Authority (FSCA) inter alia, the following conditions:

- 2.1 Against registration of a first mortgage bond as security for the loan for the total development cost of the lessee.
  - In this regard it is specifically agreed that the aforementioned condition precedent shall be fulfilled as soon as a financial institution has issued the Lessee with a preagreement/quotation/ guarantee, in whichever form, as provided for in the National Credit Act, No. 34 of 2005. For the avoidance of doubt the suspensive condition shall be deemed to have been met upon approval of the Loan/ submission of the guarantee.
- 2.2 If the suspensive condition in clause 1.1 is not fulfilled within the time period contemplated above ("the Specified Date"), then this Agreement shall automatically lapse and be of no further force and effect, but any Party may, on written notice prior to the expiry of the specified date ("the Notice") to the other Party, require that the suspensive condition be fulfilled within 30 (thirty) days after the Specified date of the Notice and, failing fulfilment (to the extent legally permissible) of the suspensive condition within the aforesaid 30 (thirty) day period, then this Agreement shall cease to be of any force and effect and no Party shall have any claim against the other of them as a result of the failure to fulfil of the suspensive condition.

3. Subcontracting of a minimum of 30% of the Construction Cost in line with paragraph 5.12.4 of the eThekwini Municipality Land Disposal and Granting of Rights Policy read together with paragraph 52 (21) (e) of the eThekwini Municipality: Supply Chain Management Policy, 2023.

The Lessee must subcontract a minimum of 30% of the construction cost to companies owned by local companies that are 51% black owned in line with paragraph 5.12.4 of the eThekwini Municipality Land Disposal and Granting of Rights Policy read together with paragraph 52 (21) (d) of the eThekwini Municipality: Supply Chain Management Policy, 2023.

#### 4. Property Tenure

The Property shall be made available by means of a long-term lease agreement in accordance with EThekwini Municipality's standard agreement. The following terms of contract are non-negotiable:

- 1 The lease period will be for a period of 30 (**thirty**) years. Upon expiry or termination of the Development and Lease agreement, possession of the property will revert to the Ethekwini Municipality without any compensation.
- 2. Bidders are required to make an offer not less than the minimum acceptable offer for the lease of the facility on the property as part of the proposal form; as indicated in REU MBD 3.
- 3. The rental is reviewable every five (5) years and cannot be lower than the value at the time of award. The escalation is also reviewable every five (5) years.
- 4. Should the successful bidder's proposal include land use rights over and above the allowable proposed land uses, costs of acquiring consents for additional land uses will be for the bidders account.
- 5. The Lessee will not be entitled to cede and /or assign all or any of its rights and /or obligations relating to the construction of the Development under this agreement to any third party, without the prior written consent of eThekwini.
- 6. The Lessee shall not be entitled to cede and/ assign all or any rights and obligation under this agreement to any other party without a prior written consent of the Lessor, which consent shall not be unreasonably withheld or delayed unless the cession / assignment will result in a reduction of ownership % upon which the awarding of the lease was based upon by the Lessor, the BBBEE Level must be the same or better than that imposed at the time of award.
- 7. Any change in the shareholding should not result in a decrease in the levels of the demographics that were recorded at the time of tender. A change in control of the lessee without the written consent of the Lessor shall be deemed to be a breach of the lease.
- 8. The successful bidder will be responsible for the cancellation, protection and/or relocation of all servitudes that may be registered over the property.
- 9. Bidders are required to demonstrate their ability and capacity to deliver and manage the proposed development.
- 10. The successful bidder will be responsible to obtain all statutory approvals (Environmental, Water Use Licence, Site Development Plan/s, Building Plan/s, etc.) which are required for the development of the property.

- 11. Development shall be subject to all related legislation and Municipal By-Laws.
- 12. Bidders are required to demonstrate their ability and capacity to deliver and manage the proposed development by submitting a detailed profile of the professional team and their successfully completed development. They must further demonstrate their ability to secure funds required to carry out the project.
- 13. The premises shall only be utilised for the purpose as advertised and may not be rezoned for any other purposes for the duration of the lease period;
- 14. That, a deposit equal to one month's rental shall be paid by the lessee upon signature of the lease agreement. Such deposit shall be refundable if all rental amounts are paid up date at the time of the expiry of the lease agreement or vacation of property, subject to the property being returned in a clean and tidy condition.
- 15. All administrative and incidental costs relating to the drafting of the lease shall be for the lessee's account.
- 16. Bidders are required to submit a financial proposal which is not limited to but should include;
  - A detailed cost estimate, together with supporting documentation of the costs of development.
  - A time schedule for the redevelopment of the building.
- 17. That, the application shall be liable for the payment of all sewerage, refuse removal fees, Levied or payable in respect of the site and all electricity and water supplied to the site.
- 18. That all environmental and related legislation and By-laws applicable to the Property shall be complied with and that all building plans to be submitted to the Local Authority for approval prior to any construction.
- 19. That, all Emergency Management Services By-laws be complied with and adhered to and that access to emergency vehicles should be provided on the property.
- 20. The Council and its authorised representatives/agents shall have 24 hours' unrestricted access to the electricity, water and any Municipal Servitudes on the property and that no structures will be allowed within these servitudes.
- 21. The bidder is expected to submit a detailed empowerment plan demonstrating how the following will be achieved:
  - a. Job Creation Plan (during and after redevelopment)
  - b. Enterprise Development (during and after construction)
  - c. Training and Development Programmes (throughout the lifecycle of the project)
  - d. Demonstrate how the development will benefit the local community and/or community based organisations
  - e. Procurement of Material from Local Suppliers
  - f. Partnership with Women Owned Companies

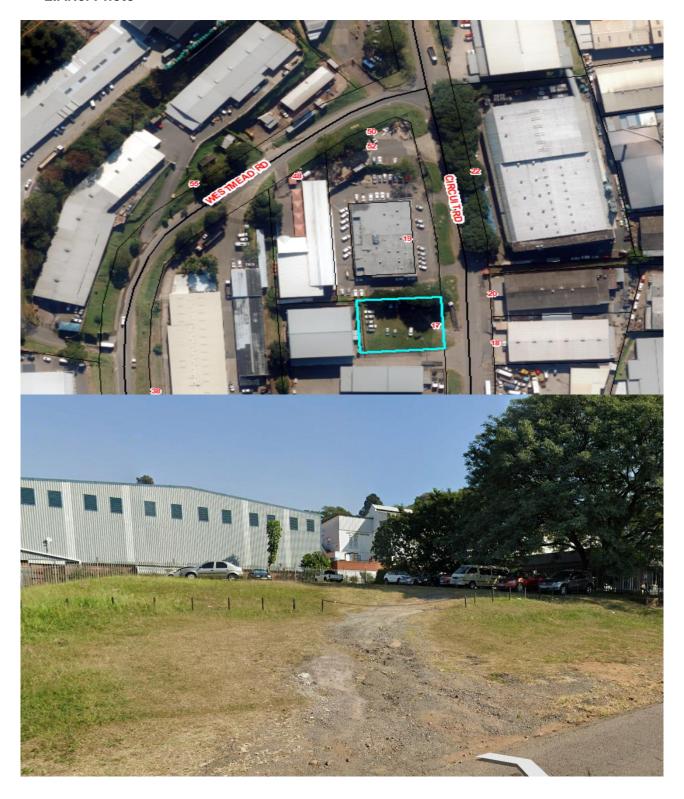
Bidders are expected to advise and provide a detailed plan and how the numbers are achieved.

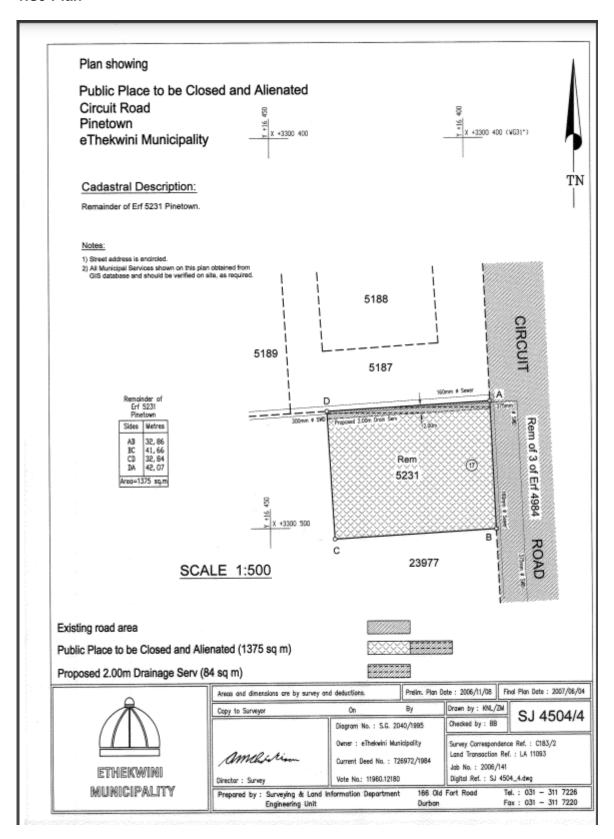
#### **REU MBD 13: PROPERTY INFORMATION**

#### SITE INFORMATION

Property	Remainder of Erf 5231 Pinetown
Description	
Size (Lease	1 375m <sup>2</sup>
area)	
Zoning	Public Open Space
	(This property will require closure and rezoning which is to be dealt
	with by the successful tenderer).
Structures and	Vacant Land
Physical	
features	
Current Use	Vacant land
Minimum	
	R35 000.00 per month
Acceptable	
Rental Offer	The black and and best was in associated by the first of
Highest and	The highest and best use is considered to be for Light Industrial Use
Best Use	purposes in line with the Spatial Development Framework (SDF).
Service	
	The second secon
	THE RESERVE TO SERVE THE RESERVE THE RESER
	15
	Wastewater / sewer, stormwater, water and electrical services are all
	located within the vicinity of the site as per the attached picture.
l	The state of the s

#### 2.Ariel Photo





**Zoning / SDF** 

#### ZONE: LIGHT INDUSTRY

SCHEME INTENTION: To provide, preserve, use land or buildings for:

Low impact mix of industrial activities and services and may be an interface to high impact industrial areas or as independent entities. Commercial activities may be permitted in this zone.

#### COLOUR NOTATION:

PRIMARY	SPECIAL CONSENT	PRECLUDED
Arts and Crafts Workshop     Builder's Yard     Car Wash     Conservation Area     Display Area     Dwelling House*     Fuelling and Service Station     Funeral Parlour     Government/Municipal     Industry — Light     Laundry     Motor Display Area     Motor Garage     Motor Vehicle Test Centre     Motor Workshop     Private Open Space     Recycling Centre     Scrap Yard     Warehouse	Action Sports Bar Adult Premises Agricultural Activity Betting Depot Cemetery/Crematorium Container Depot Convention Centre Direct Access Service Centre Educational Establishment Forensic Science Laboratory Health Studio Industry – General Landfill Mortuary Night Club Office Office - Medical Pet Grooming Parlour Place of Public Entertainment Place of Public Worship Refuse Disposal Restaurant / Fast Food Outlet Shop Special Building Telecommunication Infrastructure Transport Depot Truck Stop Veterinary Clinic	Agricultural Land     Boarding House     Chalet Development     Correctional Facility     Crèche     Escort Agency     Flat     Flea Market     Garden Nursery     Health & Beauty Clinic     Hotel     Industry - Extractive     Industry - Noxious     Institution     Mobile Home Park & Camping Ground     Multiple Unit Development     Museum     Nature Reserve     Parkade     Reform School     Retirement Centre     Riding Stables     Student Residence     Transport Use     Zoological Garden

#### ADDITIONAL CONTROLS

#### GENERAL:

- 1. Landscaping to be to the satisfaction of the Municipality
- 2. A Dwelling House may be permitted to accommodate a manager, foreman, caretaker or security personnel.
- Special land use area in development parameters pertains to land previously established and administered in terms of former legislation such as the KwaZulu Land Affairs Act, 1992, as amended, Less Formal Township Establishment 1991 (Act 113 of 1991) (LFTEA), Black Communities Development Act 1984 (Act 4 of 1984) (BCDA) and Black Administration Act, 1927 (Act 38 of 1927) (BAA).

#### APPLICABLE TO QUEENSBURGH:

- (a) Municipality may relax, in respect of Lot 2999 Queensburgh Township, Plan No. 76.02.9111, not to exceed four (4) floors.
- (b) In the case of Portion 38 of Erf 4831 Queensburgh a shop shall be freely permitted, limited to a hardware shop.

#### APPLICABLE TO PINETOWN:

- (a) Development of Lot 15808 Pinetown or the subdivision thereof and Lot 7583 Ptn shall be in accordance with the following additional controls:
  - i) All roofing shall be non-reflective and colored to the Head: Engineering; and
  - (ii) A landscaping plan shall be submitted simultaneously with any building plans, for approval by the Head: Engineering.

ETHEKWINI MUNICIPAL LAND USE SCHEME: INNER WEST SUB-SCHEME

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**ZONE: LIGHT INDUSTRY** 

#### ADDITIONAL CONTROLS

#### APPLICABLE TO PINETOWN (cont...):

- (III) The landscaping plan shall be implemented within 2 months of the issue of the building completion certificate, and the landscaped area shall be maintained to the satisfaction of the Head: Engineering, thereafter.
- (b) The development of Pinetown Extension 107 (now designated Ext. 107 and 144) shall be subject to the following further conditions:
  - there being no development within the road reserve for the proposed Provincial Main Road 360, as requested by the Durban Metropolitan Transport Advisory Board;
  - (ii) all exterior cladding to buildings shall be non-reflective and colored to the satisfaction of the Head: Engineering;
  - (ii) a landscaping plan shall be submitted simultaneously with the first building plan of every subdivision, for approval by the Head: Engineering. The landscaping plan shall be implemented within 2 months of the issue of the building completion certificate, and the landscaped area shall be maintained to the Satisfaction of the Head: Engineering, thereafter;
  - (iii) that the recommendation contained within Environmental Impact Assessment report prepared by Mr. G. Nicholson dated September 1994, be implemented by the developers to the satisfaction of the Executive Director: Engineering, in the development of this area;
  - (v) all earthworks and embankments to be contained wholly within property boundaries of the industrial sites and/or road reservation:
  - (vi) suitable trees or other vegetation be planted in appropriate places so as to provide effective screening;
  - (vii) the establishment of a trust to ensure the proper management and ongoing maintenance of the buffer strip and areas set aside as open space.
- (c) Those areas in Extension 144 bordered in blue on plan management and ongoing maintenance of the buffer strip and areas set aside as open space.
  - the maximum height of buildings being restricted to 10 meters, provided that in the case of Erf 25143 Pinetown, a 13 meter height limit shall apply;
  - (ii) no signage (painted or illuminated) being visible from the N3 freeway;
  - (iii) the mitigation measures, referred to in the final report prepared by Environmental Design Partnership, dated October 1996, being implemented and the developer submitting plans to the effect to the Municipality for approval:
  - (iv) landscaping plans being prepared by an environmental consultant for the construction and planning of beam walls which include details on the programme for stabilization; types and positioning of trees to be planted and recommendations on the watering/care of trees;
  - (v) the area of platform 2 being consolidated with the adjacent property to its north and the Title Deed for this property as well as the conditions of establishment for the township containing a condition stating that the consolidated property may not be subdivided further.
- (d) Erf 23859 shall be subject to the following conditions :
  - Adequate vegetation screening along the northern boundary shall be implemented in order to reduce, to the satisfaction of the Executive Director: Planning and Development, the visibility of activities on the site, from the N3 freeway.
  - (ii) Signage may not be displayed on the property so as to face the N3 National Route without the prior written approval of the Municipality, which may in granting such approval prescribe such terms and conditions as it may in its discretion deem to be appropriate.
  - (iii) The property shall be maintained in perpetuity by the landowner in accordance with a landscaping plan which shall have been prepared by a recognized environmental consultant and approved by the Municipality. Such plan shall contain measure relating to the construction and planting of berm walls, and types and positioning of screen trees and vegetation.

			ZONI	E: LIGHT IND	JSTRY			
	DEVELOPMENT PARAMETERS							
	SPACE AE	OUT BUIL	DINGS	DWELLING	MINIMUM	HEIGHT		FLOOR
SUB ZONE	BUILDING LINE	SIDES	REAR	UNITS PER HECTARE	SUB- DIVISION	IN STOREYS	COVERAGE	AREA RATIO
	7.5m	2.0m	2.0m	N/A	1800m²	6	70%	1.4
Queensburgh Mariannhill Shallcross	7.5m	2.0m	2.0m	N/A	1800m² (Shallcross 900m²)	3	50%	0.75
Special land use area	1.0m	1.0m	1.0m	N/A	To the satisfaction of the Municipality	3	75%	N/A

Rezoning is required, the Spatial Development Framework (SDF) provides a Light Industrial -Use zone.

#### **MBD 14: REGISTRATION DOCUMENTS**

## The following documents must be submitted at the time of tender closing if the tendering entity is a:

- Natural persons, Sole proprietors and JVs copy of ID document/passport
- Schools copy of Provincial School registration certificate
- NGO copy of Provincial registration certificate
- Society Club/ Association copy of Constitution / founding document
- Partnership -copy of partnership agreement plus IDs of all partners
- Closed Corporation Copy of CK1 and/or CK2 and members' agreement
- Company current CM29,
- Trust letter of appointment from the Master of the High Court of SA and deed of trust
- Joint Venture / Consortiums— JV agreement plus ID documents/ company Registration document of all members of JV/ Consortiums.

#### **MBD 15: AUTHORITY TO SUBMIT BID**

If bidder is a legal entity, a company resolution /Power of At documents must authorise the named person to submit thi agreements with the eThekwini Municipality should the appli	is application an	d to enter	
Is a company resolution attached?	Yes	No	
Is the bidder a natural person?			
Is a certified ID copy attached?	Yes	No	
Is a copy of the bidder's power of attorney attached?	Yes	No	

#### **MBD 16: DECLARATION OF MUNICIPAL FEES**

SIGNATURE:

MBB 10: BESEARATION OF MICHOLI	ALILL	<u> </u>										
I, the undersigned, do hereby declare that the Municipal fees of												
(full name of Company / Close Corporation / partnership / sole proprietary/Joint Venture)												
(hereinafter referred to as the TENDERER) are, as at the date hereunder, fully paid or an Acknowledgement of Debt has been concluded with the Municipality to pay the said charges in instalments.					ment							
The following account details relate to property of the said TENDERER:												
<u>Account</u>	<u>A</u>	coun	t Num	nber:	to be	comp	oletec	by to	ender	er.		
Consolidated Account No.												
Electricity												
Water												
Rates												
Other												
I acknowledge that should the aforesaid remedial action as is required, including by the Municipality shall be first set off ag	terminati	on of	any c						•	•	-	
<ul> <li>Where the TENDERER'S place of business or business interests are outside the jurisdiction of eThekwini Municipality, a copy of the accounts/agreements from the relevant municipality must be attached (to the back inside cover of this document).</li> </ul>												
<ul> <li>Where the tenderer's Municipal Accounts are part of their lease agreement, then a copy of the agreement, or official letter to that effect is to be attached (to the back inside cover of this document).</li> </ul>												
Tenderers are to be include, at the back of their tender submission document, a printout of the above account's and or agreements signed with the municipality.												
Failure to include the required document will make the tender submission non-responsive.												
NAME (Block Capitals):										Dat	e	

#### **REU MBD 17: DEVELOPMENT PROPOSAL**

Bidders are required to submit a concise development proposal for the site. The development proposal must include a concept Site Development Plan, an Architectural concept of the proposed development, proposed tenanting and preservation of the natural environment.

The development proposal must contain the following:

Total Floor area (m2)

#### 1.2 Proposed improvements summary (if any)

Use	Total Floor area (m2)
Totals	

#### 1.3 Estimated Cost of Development.

	akdown of all costs to be incurred by the bidder	• •
	ovided. The cost provided in this section will for osals and will be a contractual condition of the o	
No	Item Description	Estimated cost (Including vat)
1	Civil and Electrical Services	R
2	Civil Works	R
3	Top Structure (Building) Costs	R
4	Professional Fees	R
5	Sundry Development Costs	R
6	External/Bulk Services Contributions	R
7	Other	R
8	Totals	

#### 1.3 Estimated development time frames

Estimated time, in months, from date of signature of lease agreement to date of start of construction.	Months
Estimated time, in months, from start of redevelopment/ refurbishment to completion of construction.	Months

#### REU MBD 18: SUSTAINABILITY MODEL (FUNDING/ DONOR/ SPONSOR)

Ideas in sourcing and growing the following	
aspects:	
- Membership	
- Subsidy	
- Sponsor	
- Donation	
- Fund Raising	
- Bank Institution	

#### **REU MBD 19: PUBLIC/SOCIAL BENEFIT PROPOSAL**

Demonstrate how the development will benefit disadvantaged communities, youth, women and people with disabilities	
2. Demonstrate how the development will benefit the local community and/or community-based organisations	

It is a requirement that bidding entity or individual should demonstrate the following social benefits:

#### **REU MBD 20: PROPOSED EMPOWERMENT PLAN**

#### FRAMEWORK FOR ACCELERATING ECONOMIC EMPOWERMENT AND TRANSFORMATION

- 1. EThekwini municipality is and will remain deliberate about transformation and its economic empowerment goals and is committed to the empowerment agenda.
- 2. The successful bidder will be required to champion the entrenchment of true economic transformation and empowerment in its spheres of influence. The successful bidder will be required to go beyond redressing historical imbalances and towards intrinsic true value that will result in active deliberate facilitation of sustainable and meaningful participation of Black people in the mainstream of the economy through its assets, investments and projects.
- 3. The bidder will be required to commit to the achievement of the following specific targets by completing the table below. The commitments made on the table below will be measured against the targets and used in the evaluation of the functional compliance evaluation. The commitments made in this table will form part of the contractual obligations of the successful bidder:

#### **EMPOWERMENT TARGETS**

DESCRIPTION	TARGET	Bidders Commitment	in
		numbers persons	of
Job Creation & Job intensive plan			
Total number of jobs to be created during construction	Total jobs created		
Total number of jobs to be created after construction	Total jobs created		
Training & Development programme		l	
Training and Development Programmes (throughout the lifecycle of the project)	60% of workforce		
Rand value of spend to local SMMEs that have black	50% of project		
ownership	value		
Full use of locally sourced or locally assembled	70% of project		
material and/or products	value.		
Procurement of Material from Local Suppliers	30% of project		
	value		
Enterprise Development Enterprise (during and after		T	
Mandatory requirement in line with paragraph 5.12.4 of	Subcontracting a		
the eThekwini Municipality Land Disposal and Granting	minimum of 30%		
of Rights Policy, 2019 read together with paragraph 52 (21) (e) of the eThekwini Municipality: Supply Chain	of the Construction Cost to companies		
Management Policy, 2023.	owned costs to		
management i onoy, 2020.	local companies		
	that 51% Black		
	owned).		
Partnership with Women, Youth, and People with	Total jobs		
disabilities owned Companies	number of		
	Companies		
Demonstrate how the development will benefit the local			
community and/or community-based organisations			

#### **REU MBD 21: EXPERIENCE AND CAPABILITIES OF BIDDER**

- a) Details of proposed team including relevant experience and qualifications.
- b) The team must be appropriately qualified.
- c) Provide CVs and certified copies (copy with original stamp) of their relevant qualifications etc.

  Details of experience completed by professional team.

(PLEASE EXPAND TABLE IF REQUIRED)

NB: DO NOT ATTACH A SEPARATE TABLE

DISCIPLINE & Name of team	EMPLOYER/ CLIENT	NATURE OF WORK	VALUE OF WORK	Client & contact Numbers
member				
Architect				
Quantity Surveyor				
Engineers (civil and electrical)				
,				
Project Manager				

	LUDE TRACABLE REFERENCES			
	m Relevant Company Experienc		sining up of 2 years' even spines	
` '	m Bidder to submit, profiles, exper vidence of at least 3 or more Complete	• ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	, ,	urhishment - Certificate of
	ceable reference letters must be at			indistillent - Certificate of
	nce of at least 3 or more Comple			nversion/Refurbishment -
	n or traceable reference letters			
No	PROJECT SUMMARY / SCOPE	START DATE – END DATE	PROJECT VALUE IN RANDS	CONTACTABLE REFERENCE INFORMATION
1				
2				
3				
4				
5				
Construction Team Bid	der to submit profiles, experien	ce and qualifications (with a min	imum of 3 years' experience)	

DISCIPLINE & Name of team member	EMPLOYER/ CLIENT	NATURE OF WORK	VALUE OF WORK	Client & contact Numbers
Site Manager				
Registered Health & Safety Officer				
Social Facilitator				

#### **REU MBD 22: ACCESS TO FUNDING**

(Note: this source may not be a bank loan).

The bidder must submit proof of availability of 100% of the funding required for the development as per MBD 17. Please note that the following definitions will be used in assessing the proof of availability of finance: Proof of available funds qualifies as a letter/ expression of interest from a registered funder with Financial Sector Conduct Authority (FSCA) on an official letter head confirming the bidder's ability to access the funding required for the proposed development. Provide funding model to incorporate how and where the funding will be sourced/raised and it must include collateral to be pledged against such funding if required. Development Cost (Total Investment Value) **Total Development Cost** R **Debt Finance** R R Equity Investments (if any) Source of Debt Finance Letter confirming access to debt funding Source of Equity Finance Written confirmation of equity funding

### REU MBD 23: CONDITIONS OF LIMITATION ON AWARDING MULTIPLE PROPERTIES TO A SINGLE BIDDER.

#### 1. Objective:

 To promote equitable distribution of leasing opportunities and encourage broader participation in bidding processes.

#### 2. Eligibility Restriction:

• Each bidder is eligible to be awarded a maximum of one property per tender cycle, irrespective of the number of bids submitted or the responsiveness of the bids.

#### 3. Bid Submission:

 Bidders may submit proposals for multiple properties within a single tender cycle. However, they must prioritize their bids in order of preference at the time of submission.

#### 4. Award Criteria:

- In the event that a bidder is identified as the most responsive bidder for multiple properties, the award will be limited to the highest priority property as indicated in their bid submission.
- Subsequent properties for which the bidder is also the most responsive will be awarded to the next most responsive bidder who has not yet been awarded a property in the same tender cycle.

#### 5. Disclosure:

 Bidders must fully acknowledge and agree to this condition by signing a declaration form as part of their bid submission. Failure to comply with this declaration may result in disqualification from the tender process.

#### **Properties Bid For**

Please list the properties you are bidding on, prioritized in order of your preference (1 being the highest priority). Use additional sheets if necessary.

Contract Number	Property Description	Priority (1,2,3)

#### **Bidder Declaration**

#### **Objective Acknowledgment:**

I/We acknowledge the objective of this tender to promote equitable distribution of leasing opportunities and encourage broader participation in the bidding process.

#### **Eligibility Restriction Compliance:**

I/We understand that each bidder is eligible to be awarded a maximum of one property per tender cycle, irrespective of the number of bids submitted or the responsiveness of the bids.

#### **Bid Submission and Award Criteria Acknowledgment:**

I/We understand that although I/we may submit proposals for multiple properties, the award will be limited to the highest priority property as indicated in this submission. Any subsequent properties for which I/we are the most responsive bidder will be awarded to the next most responsive bidder who has not yet been awarded a property in this cycle.

#### **Disclosure and Agreement:**

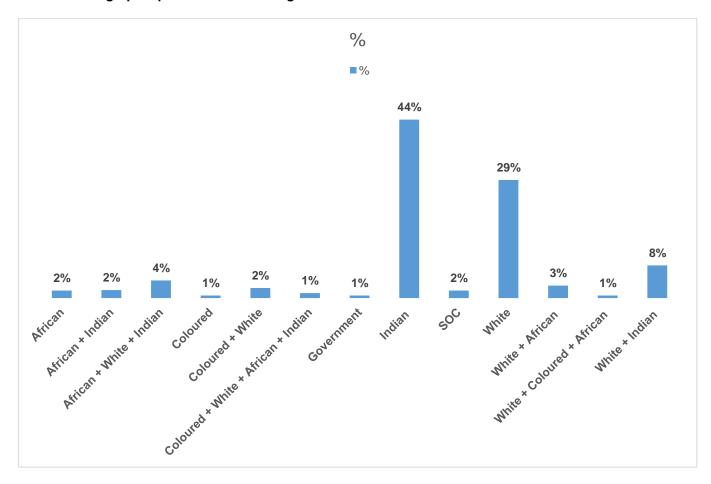
I/We hereby declare that the information provided is accurate and complete. I/We fully understand and agree to comply with the condition of limitation on awarding multiple properties as outlined in the tender documentation. Failure to comply with this declaration may result in disqualification from the tender process.

Bidder / Entity Name	
Represented By	
Capacity	
Signature	
Date	

#### **ANNEXURE A: DEMOGRAPHIC PROFILE**

#### DEMOGRAPHIC PROFILE APPLICABLE TO OBJECTIVE CRITERIA

#### Current demographic profile of 160 existing leases- Metro Wide



# In instances were the leased premises is currently vacant the historic demographic profile was used .

#### **ANNEXURES**

#### **COUNCIL DECISION - 30 SEPTEMBER 2021**

SCZ(2021-09-30)(SAM)[CHALL-]

2021-10-01



#### COUNCIL DECISION CIRCULAR: MEETING HELD ON 2021-09-30.

#### TO ALL DEPUTY CITY MANAGERS AND HEADS:

Attached please find decisions adopted by the Council at its meeting held on 2021-09-30.

Deputy City Managers and Heads are kindly requested to facilitate implementation of the decisions impacting their Clusters and Units within the applicable timeframes.

Kindly note that the word "ADOPTED" marked in bold at the end of the recommendation confirms that the item has been approved by Council and is ready for implementation. Other relevant status will be reflected at the end of the recommendation to indicate the position taken by Council on a particular item.

Should further information be required on any item on the Council agenda, kindly contact the Senior Manager: Secretariat, Ms Theresa Ndlovu on (031) 311-2101 / 0836523882 or theresa.ndlovu@durban.gov.za

1.6	Proposed Closure of Public Open Space and Lease on Remainder of Erf 5231 Pinetown: Plan No.: SJ 4504/4: EXTENT 1375m <sup>2</sup> (17/2/1/2/5): (Page 364: Human Settlements and Infrastructure Committee - Agenda 2021-09-22)
	COMMITTEE RECOMMENDS:
1.6.1	That Council approves that the right be granted, to use, control or manage the capital asset described as Remainder of Erf 5231 Pinetown, in extent of 1375m <sup>2</sup> , as depicted on Hand Plan SJ No.: 4504/4 in terms of Regulation 34(1) (b) of the Municipal Asset Transfer Regulations, read together with Sections 36 and 41 of the Municipal Finance Management Act, 2003, for a period not exceeding 30 years, and that:
1.6.1.1	The Remainder of Erf 5231 Pinetown in extent of 1375m2 is not required to provide minimum level of basic Municipal services for a period of 30 years.
1.6.1.2	The market rental value of the property is currently assessed at a base value of R35 000.00 (Thirty Five Thousand Rand), per month, excluding VAT.
1.6.1.3	The property described as the remainder of Erf 5231 Pinetown be leased by way of public tender at a base rental of R35 000.00, per month, excluding VAT, for a period of 30 years.
1.6.2	That in terms of Section 212 of Ordinance 25 of 1974, the closure of the public open space over the Remainder of Erf 5231 Pinetown as per Hand Plan No. SJ 4504/4, be approved.
1.6.3	That the closure of the public open space be advertised via the Land Use Management application process, read together with Section 28(2)(1) of the eThekwini Municipality Planning and Land Use Management By-law, 2016.
1.6.4	That in the event of objections being lodged to the proposed closure of the remainder of Erf 5231 Pinetown when it is advertised, the Planning and Land Use Management By-law process be followed to attend to objections.
1.6.5	That all costs incidental to the transaction shall be at the cost of the lessee to whom the right to use, control or manage the capital asset is to be granted.
1.6.6	That subject property is currently zoned Public Open Space in terms of the Town Planning Scheme and must be deproclaimed and rezoned to Light Industrial Purposes by the successful tenderer.
1.6.7	That all development plans must be submitted to the Local Authority for approval prior to any construction.
1.6.8	That authority be granted to the Head: Real Estate to sign all necessary documents to give effect to this transaction in terms of the Supply Chain Management Policy of the City and any other applicable legislation and that it shall be further subjected to such conditions as the Head: Real Estate considers necessary to protect the Municipality's interest.  ADOPTED.

#### **CONFIDENTIALITY DECLARATION POPIA**

#### **CONFIDENTIALITY**

The parties acknowledge that for the purposes of this Tender, the parties may come into contact with or have access to PI and other information that may be classified or deemed as private or confidential and for which other party is responsible.

Such PI may also be deemed or considered as private and confidential as it relates to any third party who may be directly or indirectly associated with this Tender. The Parties agree that they will at all times comply with POPIA and its Regulations and Codes of Conduct and that it shall only collect, use and process PI it comes into contact with pursuant to this Tender in a lawful manner, and only to the extend required to execute the services, or to provide the goods and to perform their respective obligations in terms of this Tender.

The Parties agree that is shall put in place, and at all times maintain, appropriate security measures to ensure the protection and confidentiality of PI that it, or its employees, its contractors or other authorized individuals comes into contact with pursuant to this Tender, whether or not they are still in the employ of the parties.

Unless so required by law, the Parties agree that it shall not disclose any PI as defined in POPIA to any third party without the prior written consent of the other party, notwithstanding anything to the contrary contained herein.

#### **Consent Clause**

I ID number
hereby declare and confirm that I have given EThekwini Municipality consent to process my personal information, in accordance with the provisions of the Protection of Personal Information Act, 2013 for all purposes related to the carrying out of its mandate, in relation to Real Estate Unit. Such consent shall extend to the sharing of my personal information with third parties, where EThekwini Municipality is legally required to do so.
I understand that, should I refuse to provide EThekwini Municipality with the required consent and/ or information, EThekwini Municipality will be unable to provide services to me.
I also understand that I have the right to request that my personal information be corrected or deleted, if it is inaccurate, irrelevant, excessive, out of date, incomplete, misleading, or obtained unlawfully or that the personal information or record be destroyed or deleted if Ethekwini Municipality is no longer authorised to retain it.
I further declare that all my personal information supplied to EThekwini Municipality is accurate, up to date, not misleading, and complete in all respects.
Signed atthisday of20
Name and Surname
Signature

## ETHEKWINI MUNICIPALITY Occupational Health & Safety Unit

# 37.2 Agreement in terms of Occupational Health and Safety Act No. 85 of 1993

	T	
Document Title	37.2 Agreement in terms of OHS Act of 1993	
Client	eThekwini Municipality – Real Estate Unit	
Project Name	Request for proposal for long term leasing and development of Remainder of ERF 5231 Pinetown for 30 years	
Contract Number	32828-1E	
Revision	01	
Date	15/10/2025	
Internal Reference No.	37.2 AGM/107/10/2025	
Compiled by (Safety officer)	Name and surname: Siya Nkosi Signature: Date: 15 October 2025	
Reviewed by (Manager: Safety & Risk)	Name and surname: Arty Zondi Signature: Date: 15 October 2025	





### Lessee Acknowledgement of Responsibility in terms of the Occupational Health and Safety Act

Written agreement between ETHEKWINI Municipality (the "employer")
And

(the "Lessee")
as provided for in terms of Section 37 (2) of the Occupational Health and Safety Act No.85 of 1993 as amended by Act 181 of 1993.
I hereby declare that I,, am authorised to represent the "Lessee" and acknowledge that the "Lessee" is an employer with all duties and responsibilities as prescribed in the Occupational Health and Safety Act no. 85 of 1993.
I agree to ensure that all work performed, or machinery and plant used by the "Lessee" on any ETHEKWINI Municipality premises shall be by the provisions of the said Act.
Furthermore, I agree the "Lessee" shall comply with all ETHEKWINI Municipality site rules and safety, health, and environmental requirements as may be communicated or stipulated by ETHEKWINI Municipality before and during any Contract awarded to the "Lessee" by ETHEKWINI Municipality.
Furthermore, I undertake to ensure that ETHEKWINI Municipality is timeously informed should the "Lessee", for whatever reason, be unable to perform in terms of this agreement.
The Lessee's driver must obey the traffic signs and speed limit within eThekwini Municipality premises.
The Lessee shall ensure his/her vehicle is in good working condition and safe for use.
The Lessee must ensure that all his or her employees have a valid medical certificate of fitness.
The Lessee shall ensure that all employees under his control are always wearing the appropriate Personal Protective Equipment.
The Lessee employees must be familiar with the facility's emergency evacuation plan and comply in the event of any emergency.
The Lessee must be registered and in good standing with the Compensation for Occupational Injuries and Diseases Commissioner or Personal Accident Cover or public Liability Cover.
The Lessee must comply with SANS 10400 – Building Regulation Standards and other related legislations.
Signed thisday of20

On behalf of the "Lessee"		(print)
	(sign)	
On behalf of the "employer"		(print)
	(sign)	