

**Due Diligence:  
Financial Analysis:**

Tender to submit the following:

<b>Due Diligence/financial analysis</b>	<ul style="list-style-type: none"><li>• Latest, approved (No draft annual financial statements or managements accounts are allowed for this process) annual financial statements of the tendering company (Not Parent or ultimate holding company), including:<ul style="list-style-type: none"><li>○ Background to the company</li><li>○ A signed director's report.</li><li>○ A signed auditor's/reviewer's/compiler's/accounting officer's report</li><li>○ Statement of financial position</li><li>○ Statement of comprehensive income</li><li>○ Statement of changes in equity</li><li>○ Statement of cash flows</li><li>○ Notes to the financial statements.</li></ul></li> <li>• A signed copy of the public interest score (only applicable to South African entities that are not audited)<ul style="list-style-type: none"><li>○ Giving the actual score</li><li>○ Indicating whether the company is owner managed or not</li><li>○ Confirming whether the annual financial statements were externally prepared or not.</li></ul></li> <li>• Copies of the ITA34C for the current &amp; previous years of assessment (only applicable to South African entities that are not audited)</li> <li>• For unincorporated JV or a SPV, each partner in the JV or a SPV must submit its annual financial statements including all items listed above.</li></ul>
---	--