

## **SCADA AND PLC SYSTEMS**

Technical evaluation criteria (minimum threshold of **60**% will qualify bidders to the next phase)

			Maximum score
Compa	any qualifications	<b>0</b> = No information on company qualifications	
	any (contractor) returnable documents (a	submitted	
certifi	ed copy is required for each certificate)	20%= The Contractors Company is currently a	
		registered Schneider Electric or Wonderware or	
•	Certificate from Schneider Electric or	AVEVA or IS3 systems integrator.	
	Wonderware or AVEVA or IS3 for the year 2021 or 2022 proving that the contractor is currently	40%= The Contractors Company is currently a	
	a ( <b>registered or certified</b> ) Systems integrator	certified Schneider Electric or Wonderware or	
	a (registered of certified) systems integrator	AVEVA or IS3 systems integrator.	
•	Certificate from Schneider Electric or	<b>60%</b> = The Contractors Company is currently a	-
	Wonderware or AVEVA or IS3 for the year 2021	certified Schneider Electric or Wonderware or	
	or 2022 proving that the contractor is currently		
	AVEVA System Platform certified.	AVEVA or IS3 systems integrator and a Schneider	10
		Electric or AVEVA or IS3 <b>certified</b> alliance partner.	
•	Certificate from Schneider Electric or AVEVA or	80% = The Contractors Company is currently a	
ı	IS3 for the year 2021 or 2022 proving that the contractor is currently an Alliance (certified or	certified Schneider Electric or Wonderware or	
ı	master) partner.	AVEVA or IS3 systems integrator, <b>AVEVA system</b>	
	master) paraner	platform certified and a Schneider Electric or	
	Note: certificates that have expired will not	AVEVA or IS3 <b>certified</b> alliance partner.	
	be evaluated.	<b>100%=</b> The Contractors Company is currently a	
		<b>certified</b> Schneider Electric or Wonderware or	
		AVEVA or IS3 systems integrator, <b>AVEVA system</b>	
		platform certified and a Schneider Electric or	
		AVEVA or IS3 <b>master</b> alliance partner.	
Company experience		<b>0</b> = The company has 0-2 years' experience in	_ <del></del>
		projects and or maintenance contracts or no	
•	Company portfolio of experience for System	evidence of such was submitted.	
	Platform, InTouch for System Platform and	20%= The company has 3-4 years' experience in	
	Schneider electric PLC projects or maintenance	SCADA and PLC projects and or maintenance	
	contracts. The portfolio of experience must	contracts.	
	include the name of the Company as well as the contact details of a company representative (cell	40% = The company has 5-6 years' experience in	
	phone) for which the above work was	SCADA and PLC projects and or maintenance	
	undertaken, for verification purposes. <b>The type</b>	contracts.	
	of work, project or maintenance and the	60% = The company has 7-8 years' experience in	10
	type of software implemented and	SCADA and PLC projects and or maintenance	
	configured, and duration must also be	contracts.	
	detailed. The more information provided	<b>80%</b> = The company has 9-10 years' experience in	
	the better.	SCADA and PLC projects and or maintenance	
		contracts.	
		100%= The company has 11 or more years of	
		experience in SCADA and PLC projects and or	
ı		maintenance contracts.	
Policy 4	Organisation and Safety and Health Management	<b>0</b> = No response or none of the key elements met.	
Involve		— No response or none or the key elements met.	
Critical I	Elements numbers 1, 2, 3 and 4	20%= The Service provider has submitted Policy,	]
		Organisation and Safety and Health Management	
1.	Safety and Health Plan	Involvement.	
		with the key elements met but only 1 element is	
ı		critical.	



<ol> <li>Signed and dated Safety and Health Policy copy signed by the Chief Executive Officer / Managing Director</li> <li>OHS Act 16.2 Appointee</li> <li>Relevant SHE legal appointees in terms of Construction Regulations applicable to the Project:         <ul> <li>SHE Representatives</li> <li>First Aiders</li> <li>Risk Assessors</li> </ul> </li> </ol>	40% = The Service provider has submitted Policy, Organisation and Safety and Health Management Involvement with the key elements met but only 2 are critical elements.  60% = The Service provider has submitted Policy, Organisation and Safety and Health Management Involvement with 1, 2 and 3 critical elements met.  80% = The Service provider has submitted Policy, Organisation and Safety and Health Management Involvement with 1, 2, 3 critical elements and element 4 met.  100% = The Service provider has submitted	10
5. Company organogram	Policy, Organisation and Safety and Health Management Involvement with all 5 elements met including the 3 critical elements.	
Risk Assessment  The Service provider to submit a detailed Risk  Assessment. The information to ensure SHE compliance in terms of Scope of work – Critical Elements are numbers 1, 2 and 3  Baseline risk assessment which as a minimum includes these critical elements:  1.Identify the risks and hazards to which persons may be exposed to.  2.Analysis and evaluation of identified risks/ hazards.  3.Measures to mitigate, reduce or control the risks and hazards identified with roles and responsibilities for implementation and control.  4.Defined Risk Assessment methodology in which risks are quantified.  5.Signed Risk assessment by 16.2 or Construction Manager or Construction Supervisor.	Assessment with the key elements met but only 1 element is critical.  40% = The Service provider has submitted a Risk Assessment with the key elements met but only 2 are critical elements.  60% = The Service provider has submitted a Risk Assessment with 1, 2 and 3 critical elements met.  80% = The Service provider has submitted a Risk Assessment with 1, 2, 3 critical elements and element 4 met.  100% = The Service provider has submitted a Risk Assessment with all 5 elements met including	5
Method Statement- documents or required information to ensure SHE compliance in terms of Scope of work – Critical Elements are numbers 1, 2 and 3  1. Scope of the work and hazards identified are aligned to risk assessment.  2. Minimum Personal Protective Equipment (PPE) required to complete the job  3. Personnel required and responsibilities  4. Resources and equipment required  5. Emergency procedures	<ul> <li>0= No response or none of the key elements met.</li> <li>20%= The Service provider has submitted a Method Statement with the key elements met but only 1 element is critical.</li> <li>40%= The Service provider has submitted a Method Statement with the key elements met but only 2 are critical elements.</li> <li>60%= The Service provider has submitted a Method Statement with 1, 2 and 3 critical elements met.</li> <li>80%= The Service provider has submitted a Method Statement with 1, 2, 3 critical elements and element 4 met.</li> </ul>	5



### Systems integrator 1 - qualifications

System integrator returnable documents (a certified copy is required for each qualification)

- Certificate of qualification for an application developer for Wonderware or Schneider electric or AVEVA or IS3, Application server, version 2017 or 2020,
- Certificate of qualification for an application developer for Wonderware or Schneider electric or 2) Wonderware or Schneider electric or AVEVA or AVEVA or IS3, InTouch for System platform version 2017 or 2020.
- Schneider electric or AVEVA or IS3, EcoStruxure Plant Certified - Control Systems certificate of qualification for 2019, 2020 or 2021.
- Certificate of qualification for an application developer for Wonderware or Schneider electric or IS3, Intouch for system platform, version 2017 or AVEVA or IS3, Historian server, version 2017 or 2020.
- Certificate of qualification for an application developer for Wonderware or Schneider electric or qualification for 2019 or 2020 or 2021 submitted. AVEVA or IS3, Historian client, version 2017 or 2020.

Note: certificates that have expired will not be evaluated.

Method Statement with all 5 elements met including the 3 critical elements.

100% = The Service provider has submitted a

- 0= No information on system integrator qualifications submitted.
- 20%=Wonderware or Schneider electric or AVEVA or IS3 application server version, 2017 or 2020, certificate of qualification submitted.
- **40%=** 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
- IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
- 60% = 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
- 2) Wonderware or Schneider electric or AVEVA or 2020 certificate of qualification submitted.
- 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of

**80%**= 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.

- 2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
- 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified – Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.
- 4) Wonderware or Schneider electric or AVEVA or IS3, Historian server, version 2017 or 2020 certificate of qualification submitted.
- 100%= 1) Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
- 2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
- 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.



	4) Wonderware or Schneider electric or AVEVA or IS3, Historian server, version 2017 or 2020 certificate of qualification submitted.  5) Wonderware or Schneider electric or AVEVA or IS3, Historian client, version 2017 or 2020 certificate of qualification submitted.	
<ul> <li>The contractor must submit a portfolio of experience for the system integrator whose qualifications were submitted for system integrator 1.</li> <li>The portfolio of experience must detail the permanent employee's functions and their experience working with Application server, InTouch for System Platform, Historian server and Schneider electric PLC'S. The portfolio of experience must detail the type of work completed, project or maintenance and cost and duration. The more information provided the better.</li> <li>Proof that the systems integrator to be evaluated is permanently employed at the company (contractors) Durban business offices which are within 55 kilometers of the Port of Durban. No points will be awarded to the systems integrator for this section if the Durban business office criteria is not met.</li> </ul>	<b>0</b> = Has 0-2 years' experience in working with System platform Application Server, InTouch for system platform, Historian server and Schneider electric PLC's, is not permanently based in the contractors Durban office or no evidence was submitted. <b>20%</b> = 1) Has 3-4 years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's	15
Systems integrator 2 – qualifications  System integrator returnable documents (a certified copy is required for each qualification)	O= No information on system integrator qualifications submitted.  20%=Wonderware or Schneider electric or AVEVA or IS3 application server version, 2017 or 2020,	

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#### TRANSNET NATIONAL PORTS AUTHORITY

- Certificate of qualification for an application developer for Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or AVEVA or IS3, Application server, version 2017 or 2020,
- Certificate of qualification for an application AVEVA or IS3, InTouch for System platform version 2017 or 2020.
- Schneider electric or AVEVA or IS3, EcoStruxure Plant Certified - Control Systems certificate of qualification for 2019, 2020 or 2021.
- Certificate of qualification for an application developer for Wonderware or Schneider electric or 2020 certificate of qualification submitted. AVEVA or IS3, Historian server, version 2017 or 2020.
- Certificate of qualification for an application developer for Wonderware or Schneider electric or 80% = 1) Wonderware or Schneider electric or AVEVA or IS3, Historian client, version 2017 or 2022.

be evaluated.

- **40%** = 1)Wonderware or Schneider electric or 2020 certificate of qualification submitted.
- 2) Wonderware or Schneider electric or AVEVA or developer for Wonderware or Schneider electric or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
  - **60%** = 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
  - 2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or
  - 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.
  - AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
- Note: certificates that have expired will not |2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
  - 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.
  - 4) Wonderware or Schneider electric or AVEVA or IS3, Historian server, version 2017 or 2020 certificate of qualification submitted.
  - 100%= 1) Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
  - 2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
  - 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.
  - 4) Wonderware or Schneider electric or AVEVA or IS3, Historian sever, version 2017 or 2020 certificate of qualification submitted.
  - 5) Wonderware or Schneider electric or AVEVA or IS3, Historian client, version 2017 or 2020 certificate of qualification submitted.



#### Systems integrator 2 — experience

- The contractor must submit a portfolio of experience for the system integrator whose qualifications were submitted for system integrator 2.
- The portfolio of experience must detail the permanent employee's functions and their experience working with Application server, InTouch for System Platform, Historian server and Schneider electric PLC'S. The portfolio of experience must detail the type of work completed, project or maintenance and cost and duration. The more information provided the better.
- Proof that the systems integrator to be evaluated is permanently employed at the company (contractors) Durban business offices which are within 55 kilometers of the Port of Durban. No points will be awarded to the systems integrator for this section if the Durban business office criteria is not met.

**0**= Has 0-2 years' experience in working with System platform Application Server, InTouch for system platform, Historian server and Schneider electric PLC's, is not permanently based in the contractors Durban office or no evidence was submitted.

**20%** = 1) Has 3-4 experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2) Is permanently based in the contractors Durban area business office.

40% = 1) Has 5-6 years' experience in working with System platform Application Server, InTouch for system platform, Historian server and Schneider electric PLC's.

2) Is permanently based in the contractors Durban area business office.

**60%** = 1) Has 7-8 years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2)Is permanently based in the contractors Durban area business office.

**80%**= 1) Has 9-10 years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2)Is permanently based in the contractors Durban area business office.

**100%=** 1) Has 11 or more years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2) Is permanently based in the contractors Durban area business office.

#### Systems integrator 3 - qualifications

System integrator returnable documents (a certified copy is required for each qualification)

- Certificate of qualification for an application developer for Wonderware or Schneider electric or AVEVA or IS3, Application server, version 2017 or 2020,
- Certificate of qualification for an application developer for Wonderware or Schneider electric or 2) Wonderware or Schneider electric or AVEVA or AVEVA or IS3, InTouch for System platform version 2017 or 2020.

0= No information on system integrator qualifications submitted.

20%=Wonderware or Schneider electric or AVEVA or IS3 application server version, 2017 or 2020, certificate of qualification submitted.

40%= 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.

IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.



- Schneider electric or AVEVA or IS3, EcoStruxure Plant Certified - Control Systems certificate of qualification for 2019, 2020 or 2021.
- Certificate of qualification for an application AVEVA or IS3, Historian server, version 2017 or 2020.
- Certificate of qualification for an application developer for Wonderware or Schneider electric or AVEVA or IS3, Historian client, version 2017 or 2022.

Note: certificates that have expired will not be evaluated.

- 60%= 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.
- 2) Wonderware or Schneider electric or AVEVA or developer for Wonderware or Schneider electric or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
  - 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.

80%= 1)Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.

- 2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
- 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.
- 4) Wonderware or Schneider electric or AVEVA or IS3, Historian server, version 2017 or 2020 certificate of qualification submitted.

**100%**= 1) Wonderware or Schneider electric or AVEVA or IS3 application server, version 2017 or 2020 certificate of qualification submitted.

- 2) Wonderware or Schneider electric or AVEVA or IS3, Intouch for system platform, version 2017 or 2020 certificate of qualification submitted.
- 3) Schneider electric or AVEVA or IS3, Ecostruxure Plant Certified - Control Systems certificate of qualification for 2019 or 2020 or 2021 submitted.
- 4) Wonderware or Schneider electric or AVEVA or IS3, Historian sever, version 2017 or 2020 certificate of qualification submitted.
- 5) Wonderware or Schneider electric or AVEVA or IS3, Historian client, version 2017 or 2020 certificate of qualification submitted.

#### Systems integrator 3 — experience

- The contractor must submit a portfolio of experience for the system integrator whose qualifications were submitted for system integrator 3.
- The portfolio of experience must detail the permanent employee's functions and their

**0=** Has 0-2 years' experience in working with System platform Application Server, InTouch for system platform, Historian server and Schneider electric PLC's, is not permanently based in the contractors Durban office or no evidence was submitted.

**20%=** 1) Has 3-4 years' experience in working with System platform Application Server, InTouch

experience working with Application server, InTouch for System Platform, Historian server and Schneider electric PLC's. Schneider electric PLC'S. The portfolio of experience must detail the type of work completed, project or maintenance and cost and duration. The more information provided the better.

Proof that the systems integrator to be evaluated is permanently employed at the company (contractors) Durban business offices which are within 55 kilometers of the Port of Durban. No points will be awarded to the systems integrator for this section if the Durban business office criteria is not met.

for System platform, Historian server and

2) Is permanently based in the contractors Durban area business office.

40% = 1) Has 5-6 years' experience in working with System platform Application Server, InTouch for system platform, Historian server and Schneider electric PLC's.

2) Is permanently based in the contractors Durban area business office.

60% = 1) Has 7-8 years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2)Is permanently based in the contractors Durban area business office.

**80%=** 1) Has 9-10 years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2)Is permanently based in the contractors Durban area business office.

**100%=** 1) Has 11 or more years' experience in working with System platform Application Server, InTouch for System platform, Historian server and Schneider electric PLC's.

2) Is permanently based in the contractors Durban area business office.

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